

Labor Market Report



RESEARCH & BUSINESS
DEVELOPMENT CENTER

Eastern Idaho COVID-19 Economic Report | June 22, 2020

About the Report

The RBDC is tracking the economic impact of the COVID-19 outbreak on eastern Idaho. The report is compiled by RBDC student research teams and will be updated weekly. We hope you find the report helpful to you. We appreciate the organizations that have contributed funds to make this report available. Please contact Will Jenson (w.jenson@rbdcenter.org) if you would like to participate in our weekly industry surveys or would like to contribute to our report in some other way.

-Thank you

New This Week

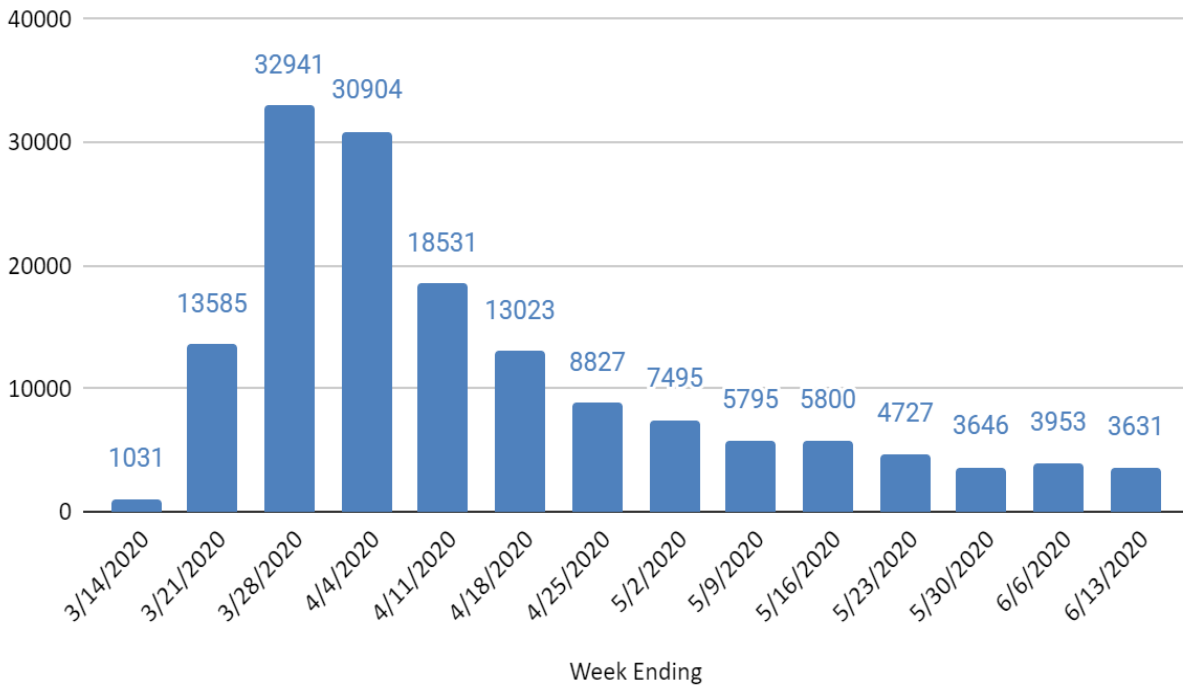
- Initial claims dropped in Bonneville, Jefferson, and Madison counties, but rose slightly in Blaine County
- There have been lots of job openings in Bonneville County
- Unemployment comparisons rates have stayed relatively the same in Idaho, Utah, Wyoming, and Montana the past 3 months

Definitions

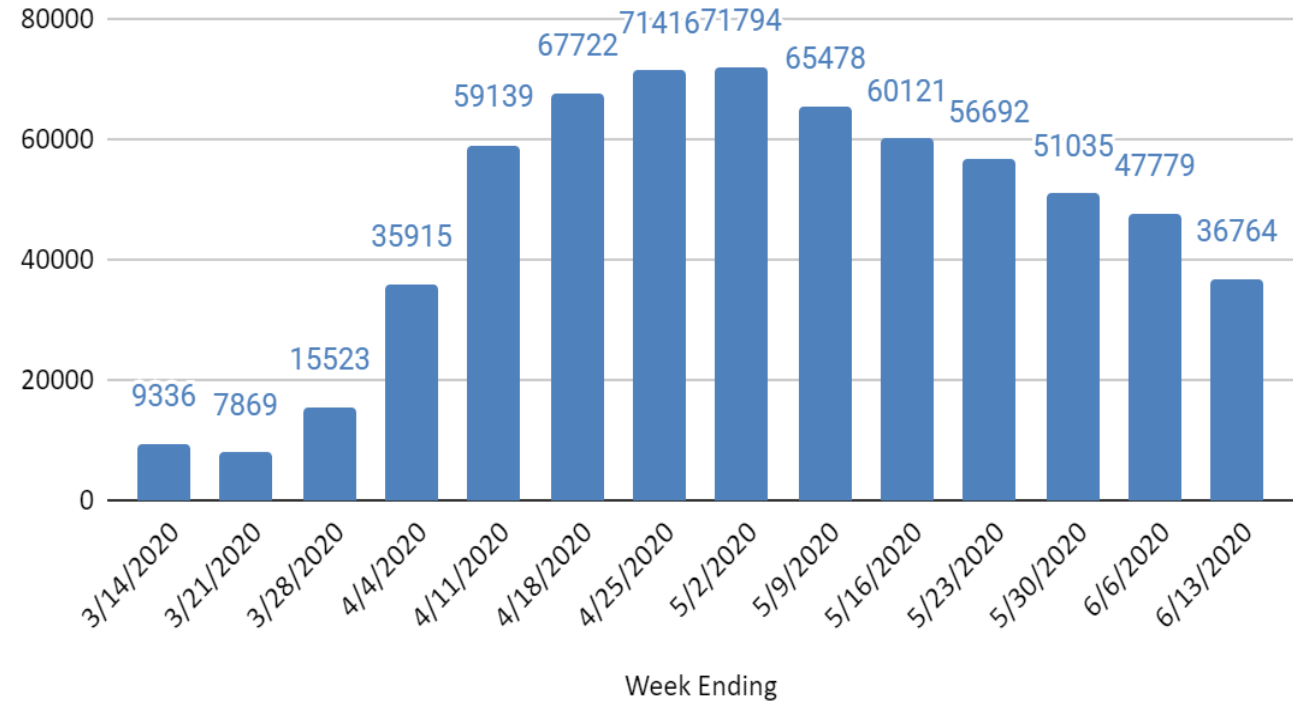
An **initial claim** is a claim filed by an unemployed individual after a separation from an employer. The claimant requests a determination of basic eligibility for the UI program. When an initial claim is filed with a state, certain programmatic activities take place and these result in activity counts including the count of initial claims. The count of initial claims for unemployment insurance is a leading economic indicator because it is an indication of emerging labor market conditions in the country. However, these are weekly administrative data which are difficult to seasonally adjust, making the series subject to some volatility.

Weekly Unemployment Claims

State Total New Claims



Statewide Continued Claims

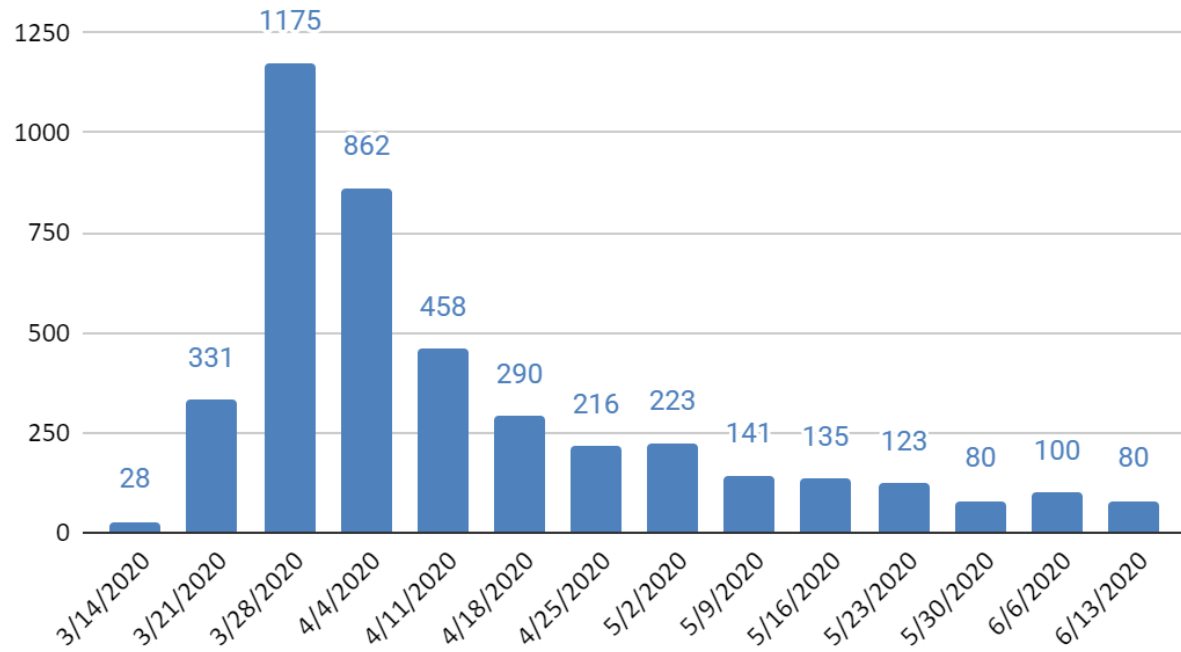


Source: <https://public.tableau.com/profile/idlabor#!/vizhome/IdahoInitialClaims/Dashboard>

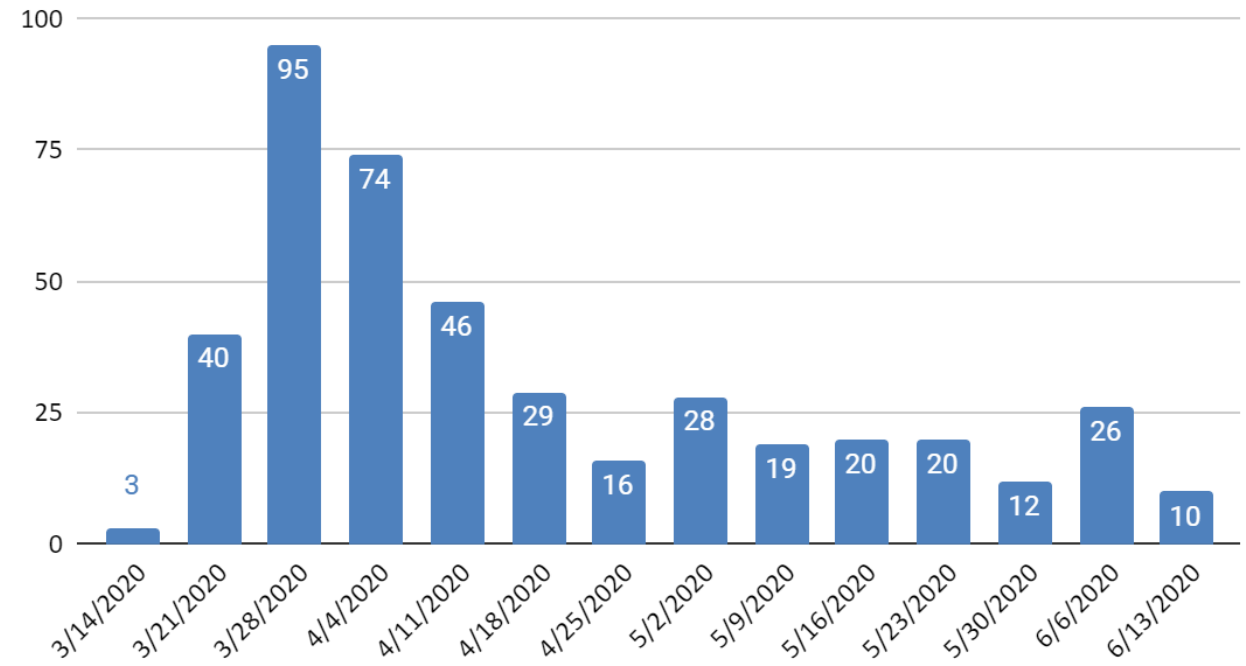


Weekly Initial Unemployment Claims

Bonneville County Initial Claims by Week

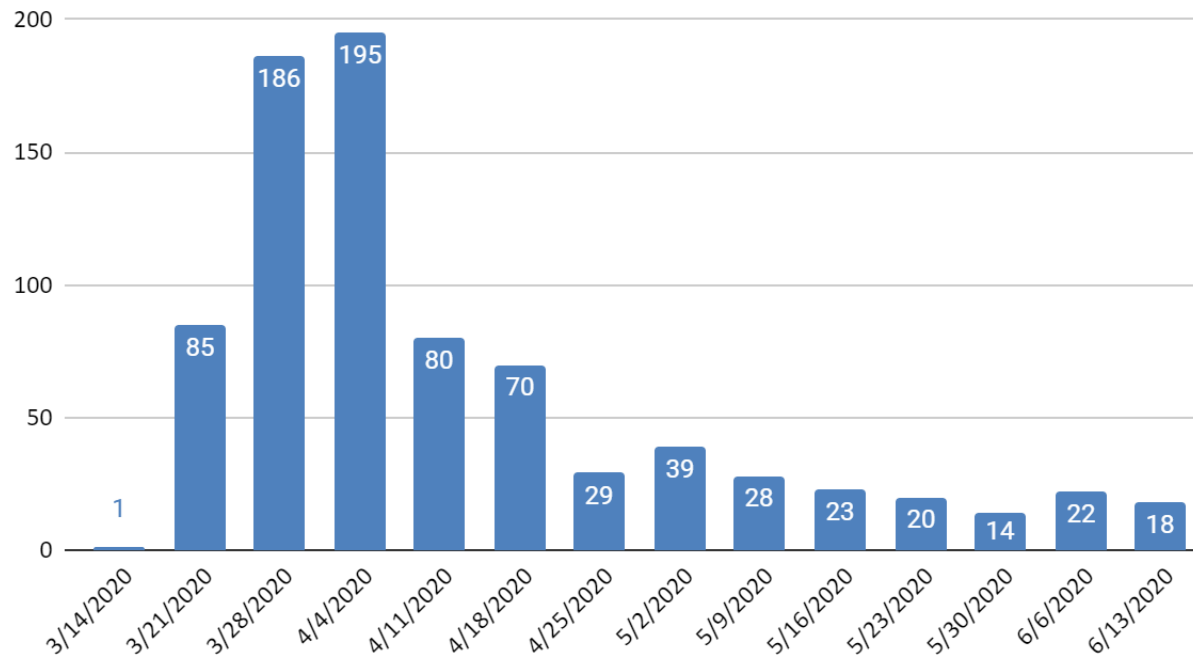


Jefferson County Initial Claims by Week

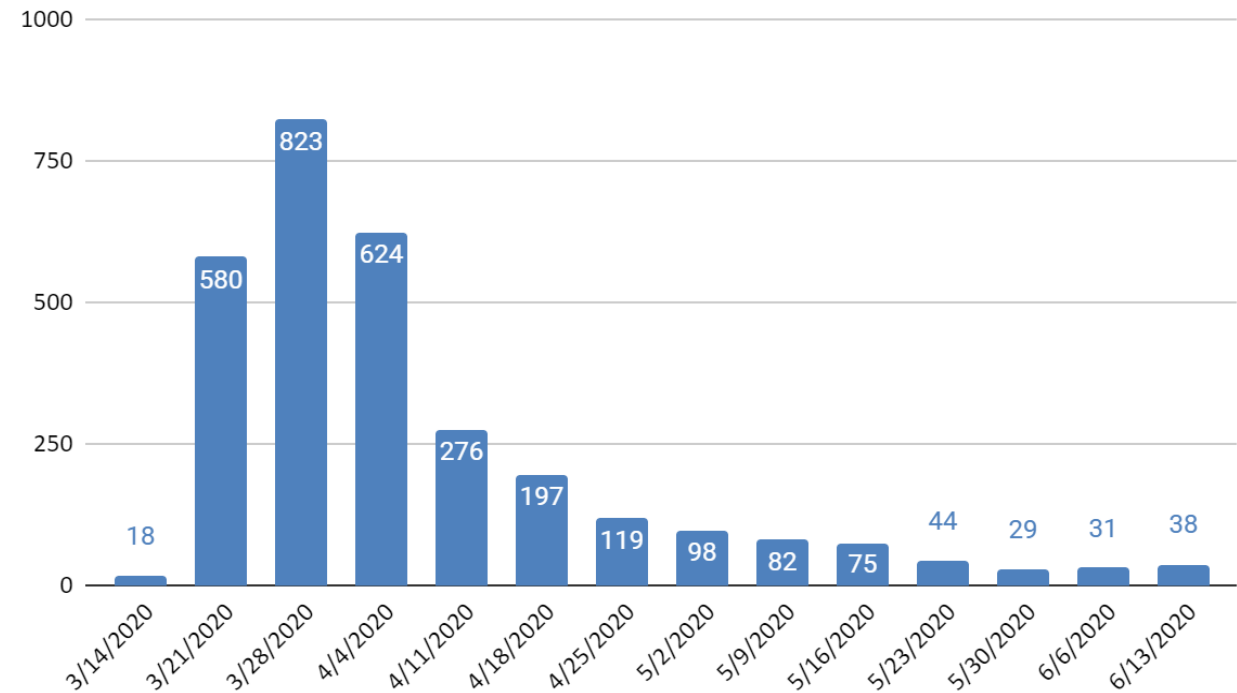


Weekly Initial Unemployment Claims

Madison County Initial Claims by Week

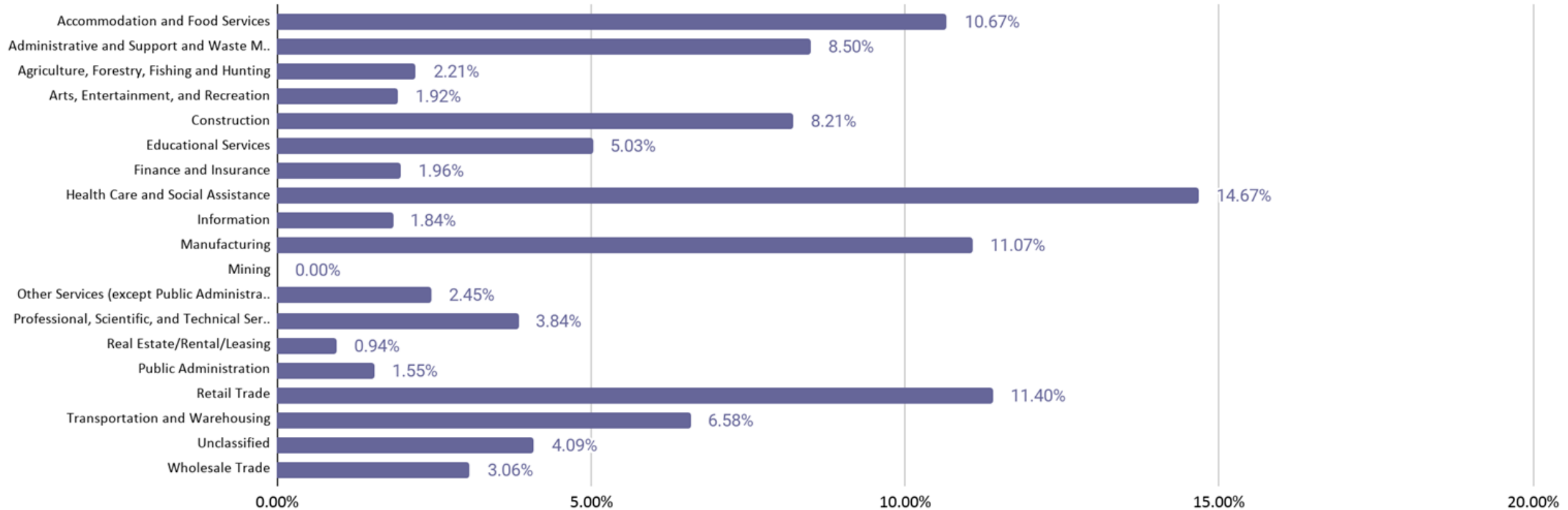


Blaine County Initial Claims by Week



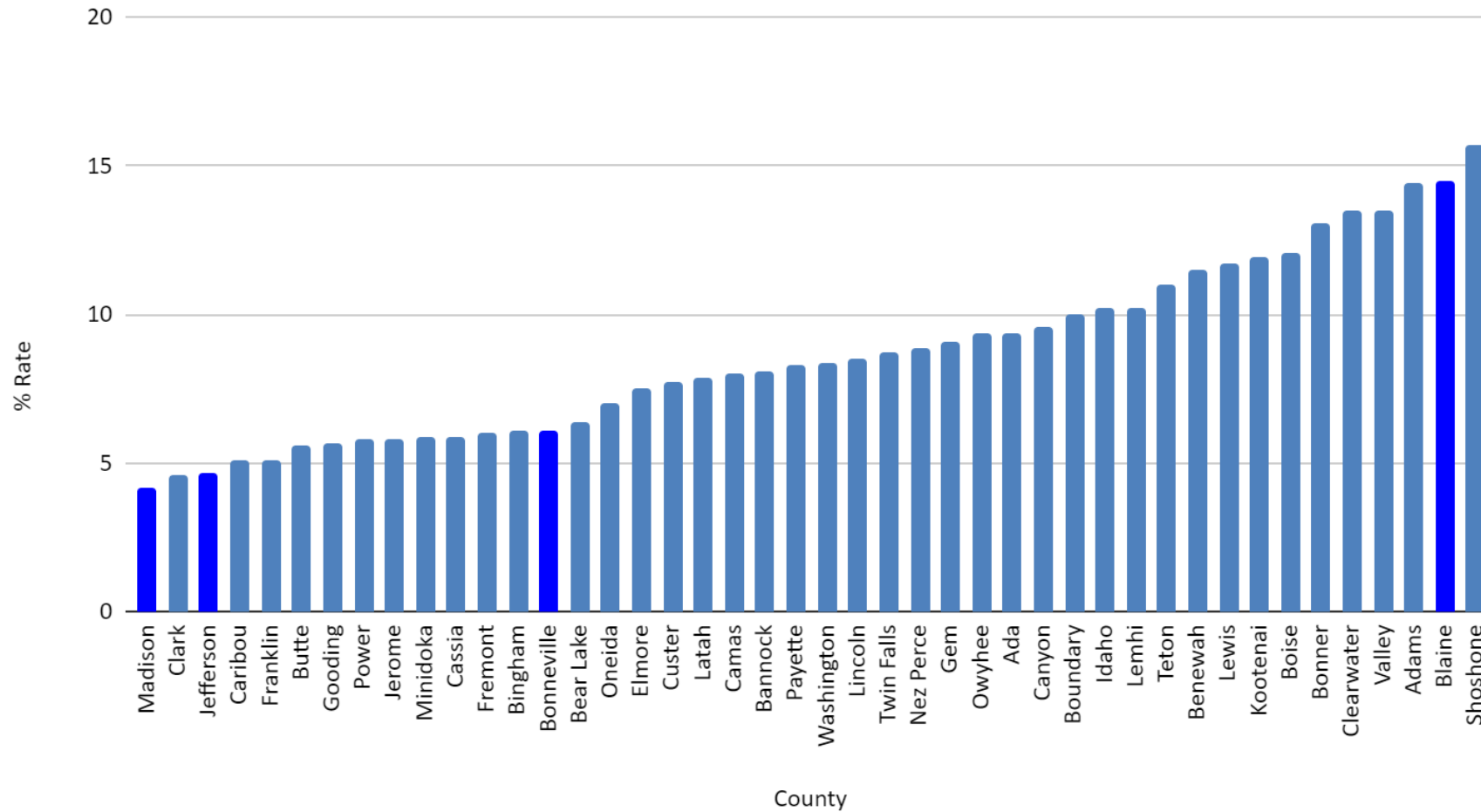
New Claims By Industry

What Industries did the claimants work in?



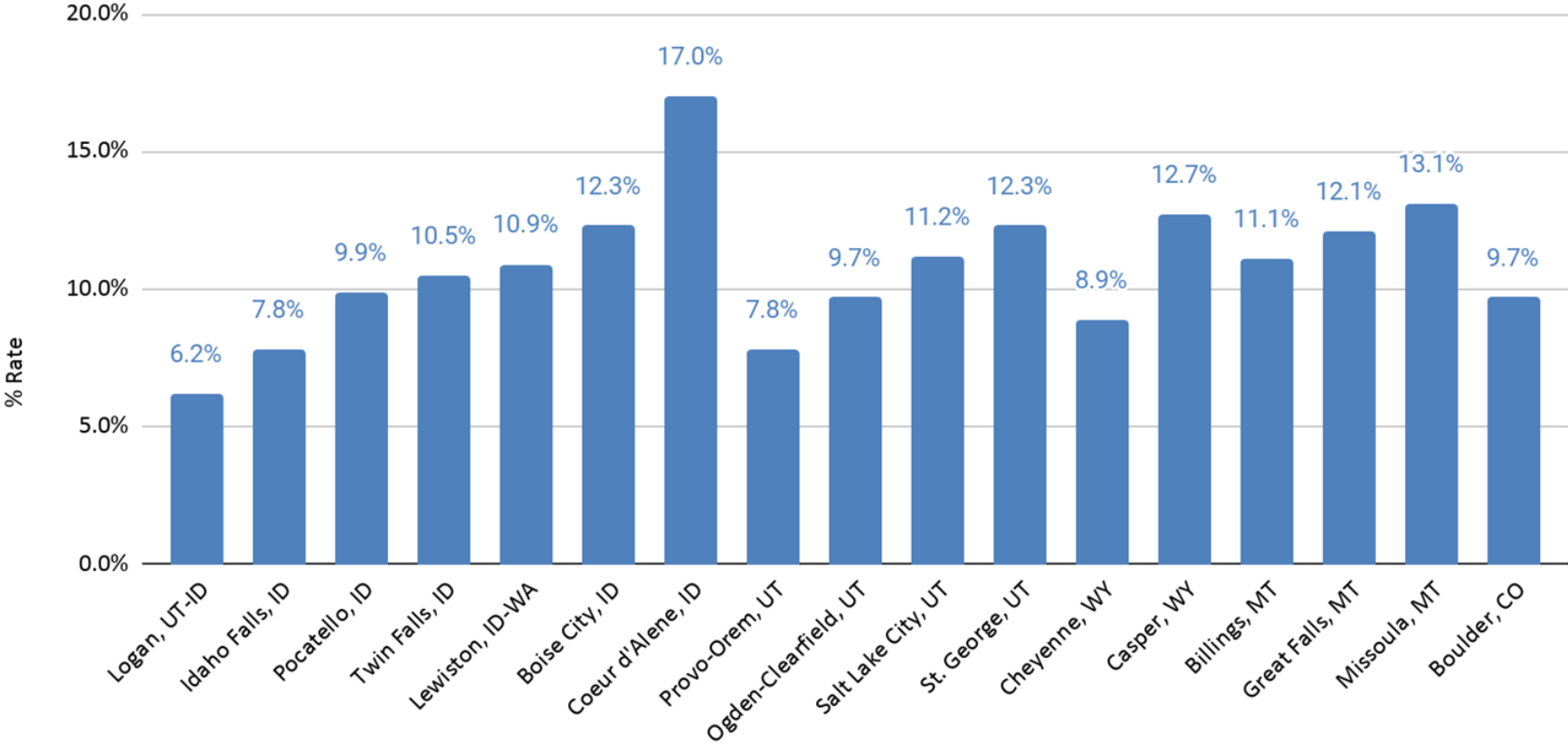
County Comparison

County Unemployment Rate Comparison For May 2020



Regional Metropolitan Statistical Area Comparison

Unemployment Rates For Metropolitan Statistical Areas April 2020

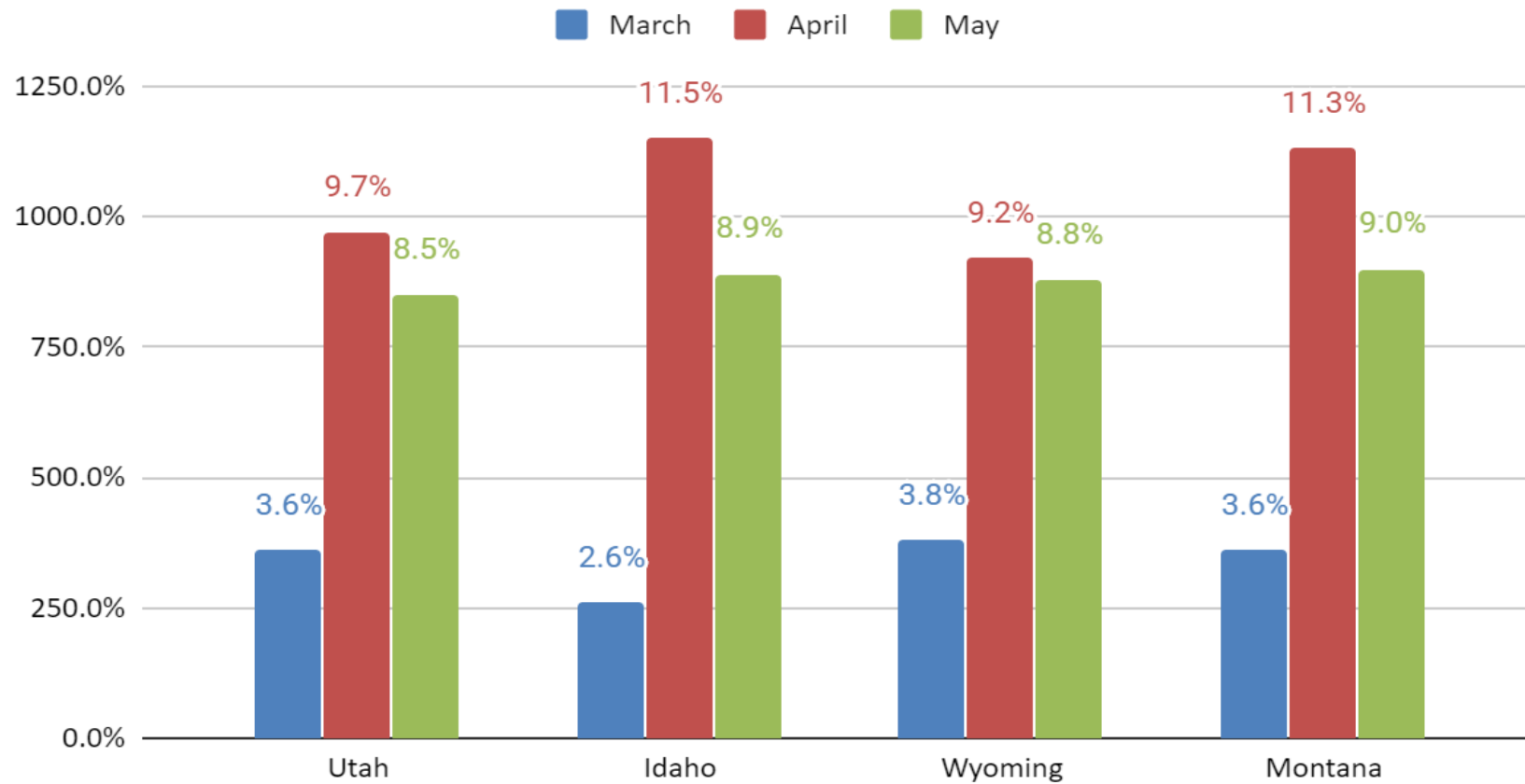


<https://www.bls.gov/web/metro/laummtrk.htm>/Unemployment Rates for Metropolitan Areas, not seasonally adjusted



State Comparison

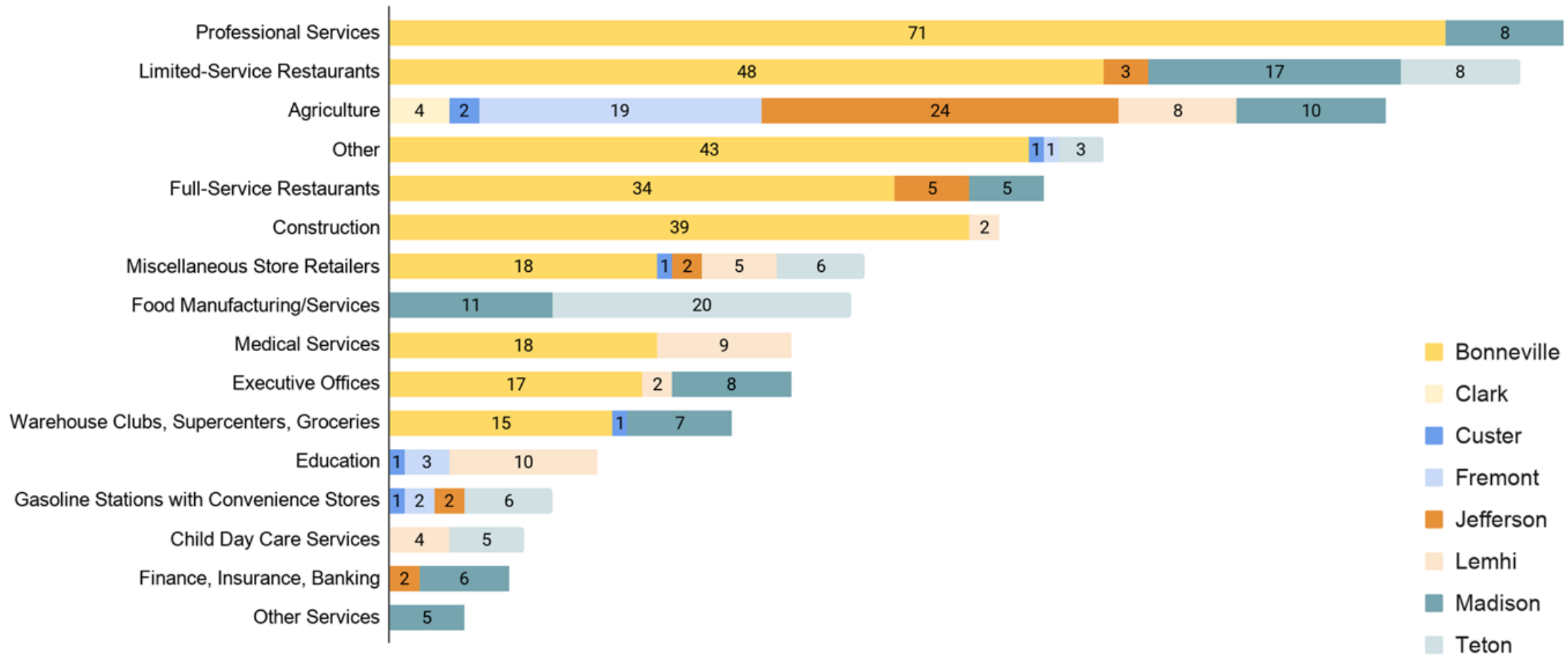
State Unemployment Comparison



Source: <https://www.bls.gov/web/laus/laumstrk.htm>

Job Openings Industry Overview

As of June 19, 2020

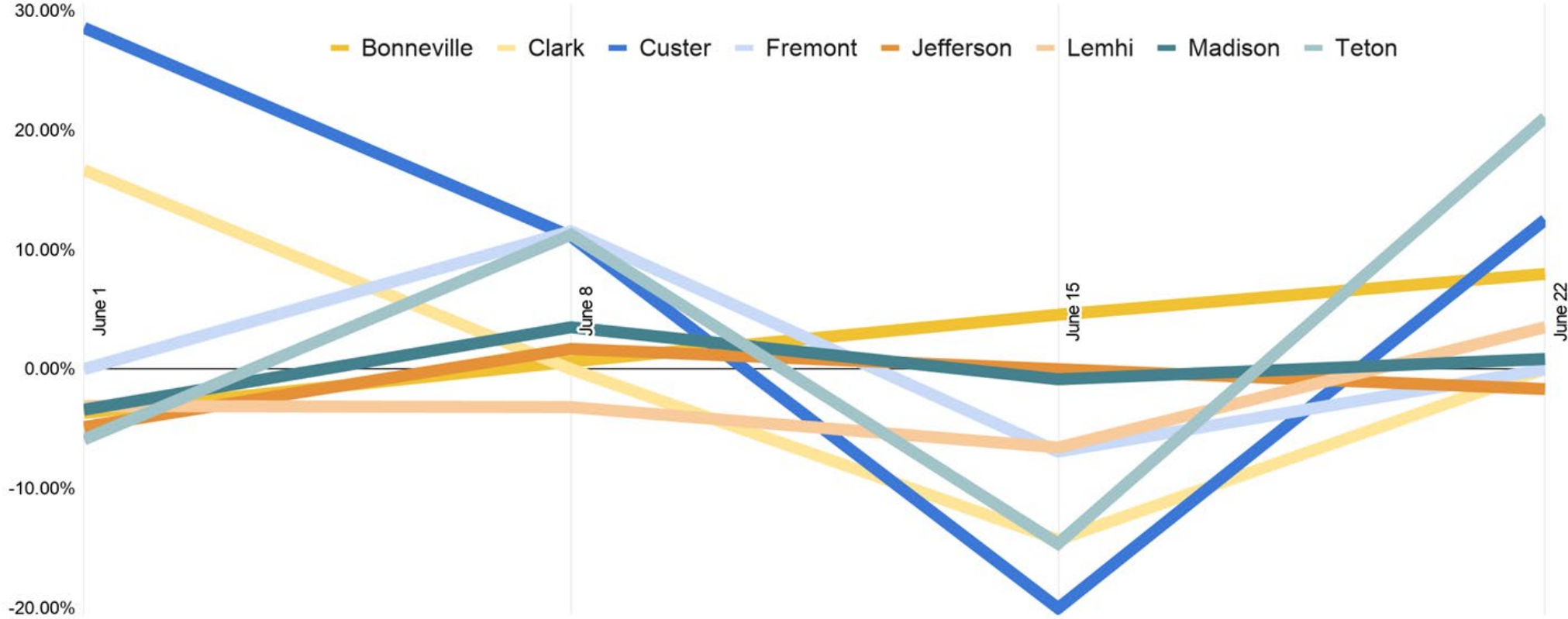


Source: [Idaho Department of Labor](https://www.id.gov/industry)



Job Openings Weekly Change by County

As of June 19, 2020



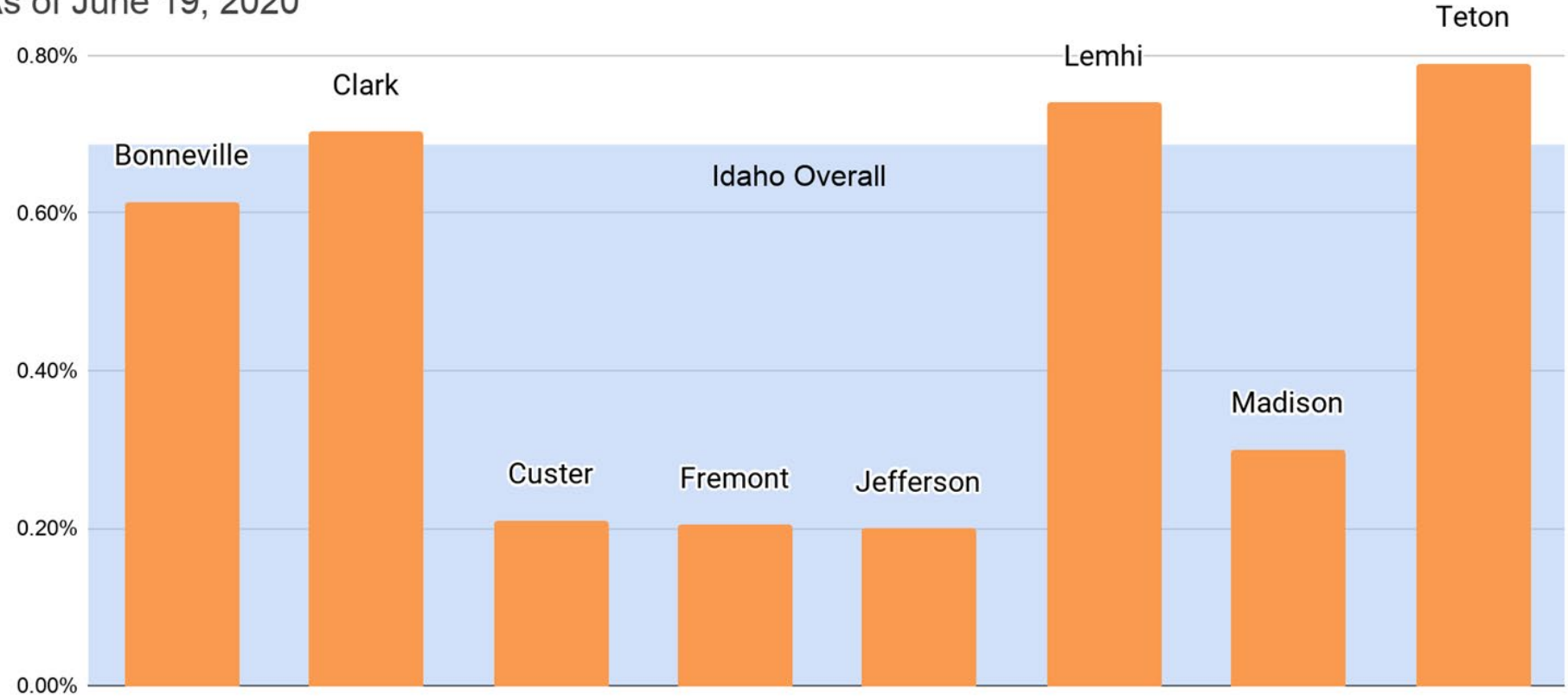
Source: [Idaho Department of Labor](#)



Idaho Job Openings as a Percentage of Population

Job openings in these counties account for 9.03% of total openings in Idaho.

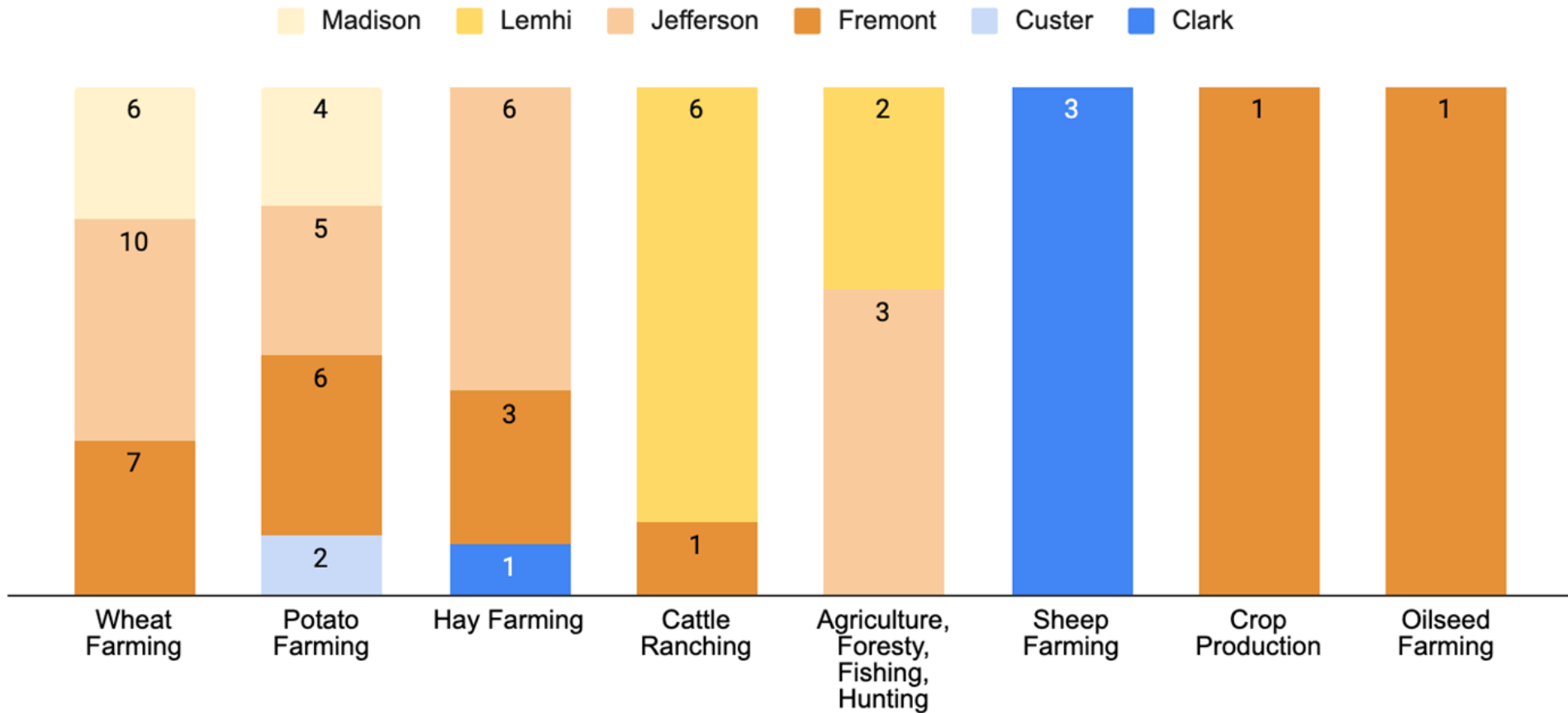
As of June 19, 2020



Source: [Idaho Department of Labor](#) and [World Population Review](#)

Eastern Idaho Agricultural Job Openings by County

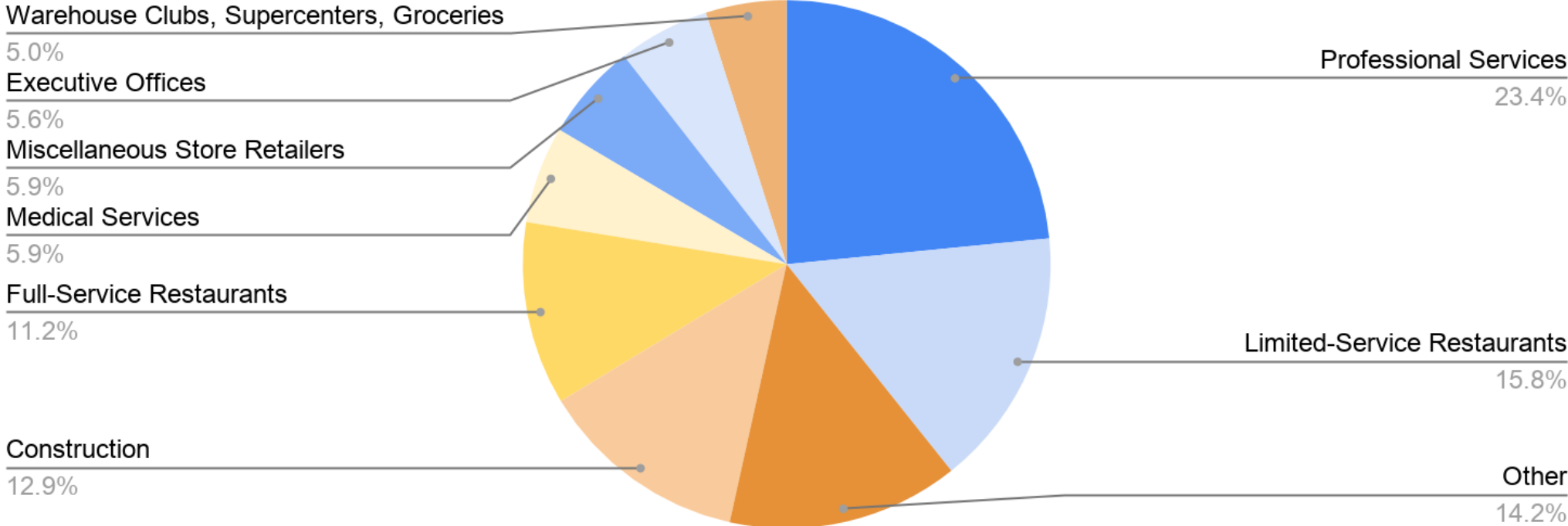
As of June 19, 2020



Source: [Idaho Department of Labor](#)

Job Openings - Bonneville County

As of June 19, 2020



Source: [Idaho Department of Labor](#)



Job Openings - Bonneville County

Latest Job Openings by Employer:

- Advantage Employer Solutions, LLC
- Intermountain Erectors, Inc.
- Progrexion
- [Idaho National Laboratory](#)
- BMPC
- North Wind Construction Services LLC
- North Wind Group
- SiteWise Corporation
- FedEx Express
- Kohl's
- Rush Enterprises
- Maverik
- East Idaho Credit Union
- Grifols Shared Services North America, Inc
- [Melaleuca](#)
- Walgreens
- The Gap, Inc.
- Duane Reade
- [Walmart](#)
- [HCA, Hospital Corporation of America](#)
- [CDM Smith](#)
- [Good Samaritan Society](#)

- Town Pump
- Unitek Learning, Inc.
- ABF Freight System, Inc***
- [System One Services](#)
- BrightSpring Health Services
- Idaho Division of Human Resources
- Easter Seals Goodwill Northern Rocky Mountain
- Information Management Group, Inc.
- Aaron's Inc
- Altitude Development Group
- Target***
- Anheuser Busch
- BHI Energy
- [Cabela's](#)
- Ferguson Enterprises, LLC.
- Encompass Home Health
- Realogy Holdings Corporation
- Rain for Rent
- Aspen Dental
- City of Idaho Falls
- [Community Council of Idaho](#)
- Fluor Idaho, LLC
- [Bonneville County](#)
- Wright Roofing Inc

- [American Staffing, Inc.](#)
- Auto Trim Design of East Idaho
- Western Wholesale Installed Sales LLC
- Shamrock Foods Company
- Rich Broadcasting
- [H&K Contractors Inc.](#)
- Addiction and Trauma Recovery Services Life Inc.
- Sherwin Williams
- Healthy Care Solutions
- Vintage Construction & Designs, LLC
- Rotech Healthcare Inc.
- Idaho Falls C & B Operations LLC

***COVID-19 Essential Job

Companies listed in [blue](#) have 6 or more job offerings

Source: [Idaho Department of Labor](#)



Job Openings - Bonneville County

Older Job Openings:

- Eastern Idaho Community Action Partnership
- DownEast Outfitters
- Avenue5 Residential, LLC
- Kforce
- Docutech
- Western States Equipment Company
- U-Haul
- Papa John's International
- [Pilot Flying J](#)
- Delta Defense LLC
- Sparklight
- [McDonald's](#)
- NTG Groups, LLC
- Caleres
- [Home Depot***](#)
- Curtiss-Wright Corporation
- Natural Grocers
- HealthTrust Workforce Solutions
- [AutoZone, Inc.](#)
- Crossmark
- [Jacobs](#)
- [Buffalo Wild Wings](#)
- Dominos Pizza***
- [Olive Garden](#)
- Starbucks Coffee Company
- [Pizza Hut](#)
- LKQ Corporation
- Department of Energy

- GNC
- Hibu Inc.
- Sportsman's Warehouse
- Love's Travel Stops & Country Stores***
- University of Utah
- [Sonic Drive-In](#)
- Lowe's
- Kelly Services
- Washington Federal
- Peak Security
- Petco
- Swift
- Panera Bread
- Ross Stores, Inc.
- Engineering System Solutions
- Information Management Group, Inc.
- Citizen Schools
- [Camping World](#)
- Air Methods
- Arby's
- Waste Connections, Inc
- Techflow Inc
- Bank of America
- UPS***
- Advance Auto Parts
- Winco Foods
- USIC
- BMC - Building Materials and Construction Solution
- Delta Fire Systems, Inc.

- O'Reilly Automotive Stores, Inc
- AdvancedHomeServices
- Medtronic
- UnitedHealth Group
- ServiceMaster Family of Brands
- LifeCare
- TJX
- Wells Fargo
- Albertsons
- Barnes & Noble College Booksellers
- Fred Meyer
- Advantage Solutions
- Fresenius Medical Care north America
- Invenergy Services Inc.
- Elior North America
- Massage Envy
- Staples
- Insuractive
- ManTech
- USDA APHIS PPQ PCN Program
- Valley Overhead Doors
- Western States Circuit Breakers
- [Knife River Corp Mountain West Division](#)
- RSJ Mechanical, LLC
- Brady's
- Prestige Care, Inc.
- Parcel Express
- [Granite Construction Incorporated](#)
- Mister Concrete
- North Wind Infrastructure and Technology
- Enercon Services Inc

- DB Reed Farm, Inc.
- Novitex
- Idaho Youth Ranch
- Human Dynamics & Diagnostics
- Monticello Montessori Charter School
- Panda Restaurant Group, Inc.
- David Steed Company
- State trailer Supply
- RS&I Inc.
- A&R Fabrication
- Iteris, inc
- PAE Aviation and Technical Services LLC
- KM Service Company LLC
- Ormond Builders, Inc.
- Snow Eagle Brewing and Grill
- Basic American Foods
- C-A-L Stores Companies Inc
- Big City Insulation of Idaho Inc
- Wood River Media
- Elwood Staffing Services

***COVID-19 Essential Job

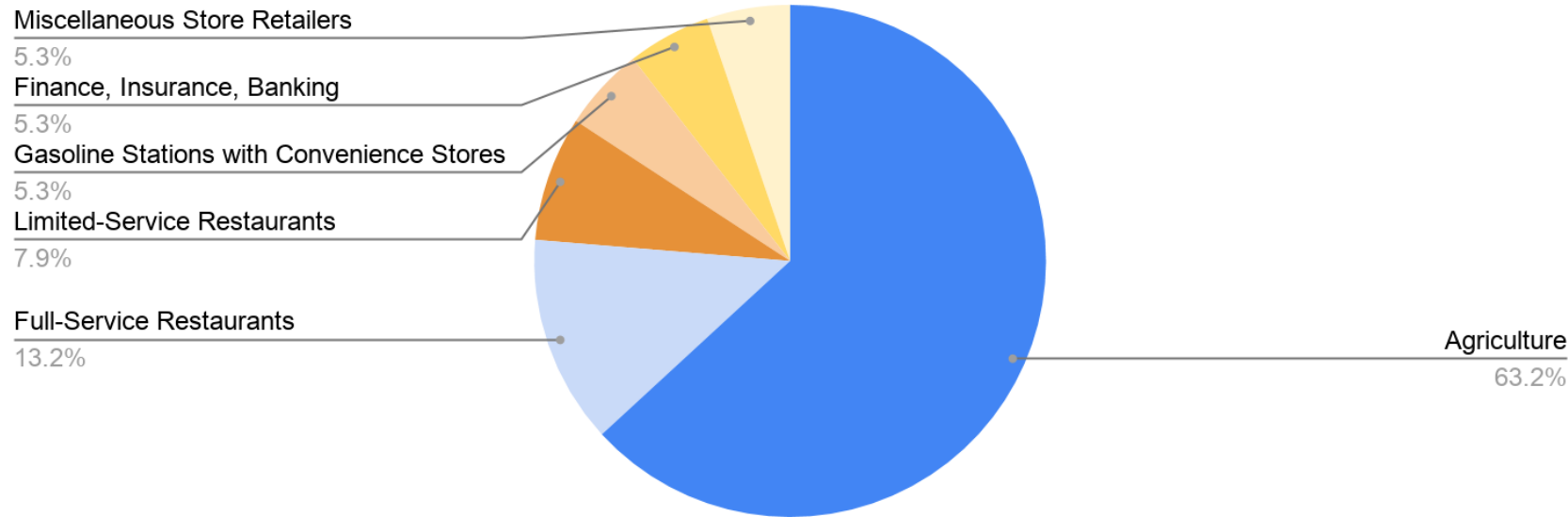
Companies listed in [blue](#) have 6 or more job offerings

Source: [Idaho Department of Labor](#)



Job Openings - Jefferson County

As of June 19, 2020



Job Openings by Employer:

- [AdvancedHomeServices](#)
- O'Reilly Automotive Stores, Inc
- Maverik
- Pizza Hut
- Dominos Pizza***
- AAA All About Asphalt Paving
- DL Evans Bank
- Stickler Construction LLC
- Mickelsen Farms
- Runaway Inc

Source: [Idaho Department of Labor](#)

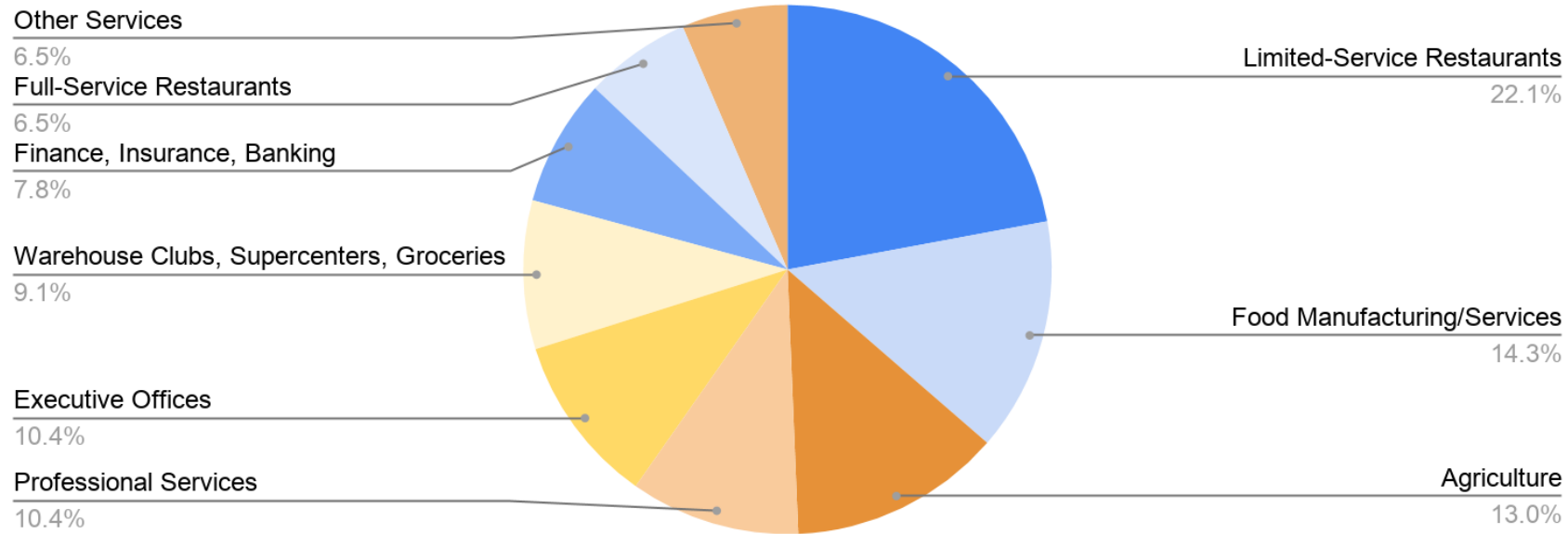
***COVID-19 Essential Job

Companies listed in [blue](#) have 6 or more job offerings



Job Openings - Madison County

As of June 19, 2020



Latest Job Openings by Employer:

- Progrexion
- Grifols Shared Services North America, Inc
- [Melaleuca](#)
- Duane Reade
- Walgreens
- [Walmart](#)
- [Basic American Foods](#)
- Camas Professional Counseling
- Maupin Welding Inc

Older Job Openings:

- McDonald's
- [Sonic Drive-In](#)
- Kelly Services
- Papa John's International
- BMC - Building Materials and Construction Solution
- [AutoZone, Inc.](#)
- Dominos Pizza***
- University of Utah
- Maverik
- C & B Operations, LLC
- UPS***
- Pizza Hut
- USIC
- O'Reilly Automotive Stores, Inc
- NTG Groups, LLC
- [Beehive FCU](#)
- Floyd Wilcox & Sons Inc
- Zollinger Construction
- BYU-Idaho
- Panda Restaurant Group, Inc.
- Amet, Inc.

***COVID-19 Essential Job

Companies listed in [blue](#) have 6 or more job offerings

Source: [Idaho Department of Labor](#)

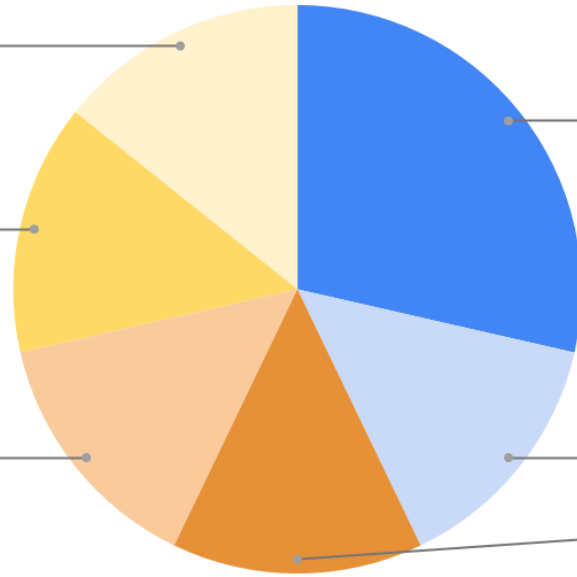
Job Openings - Custer County

As of June 19, 2020

Warehouse Clubs, Supercenters, Groceries
14.3%

Gasoline Stations with Convenience Stores
14.3%

Miscellaneous Store Retailers
14.3%



Agriculture
28.6%

Other
14.3%

Education
14.3%

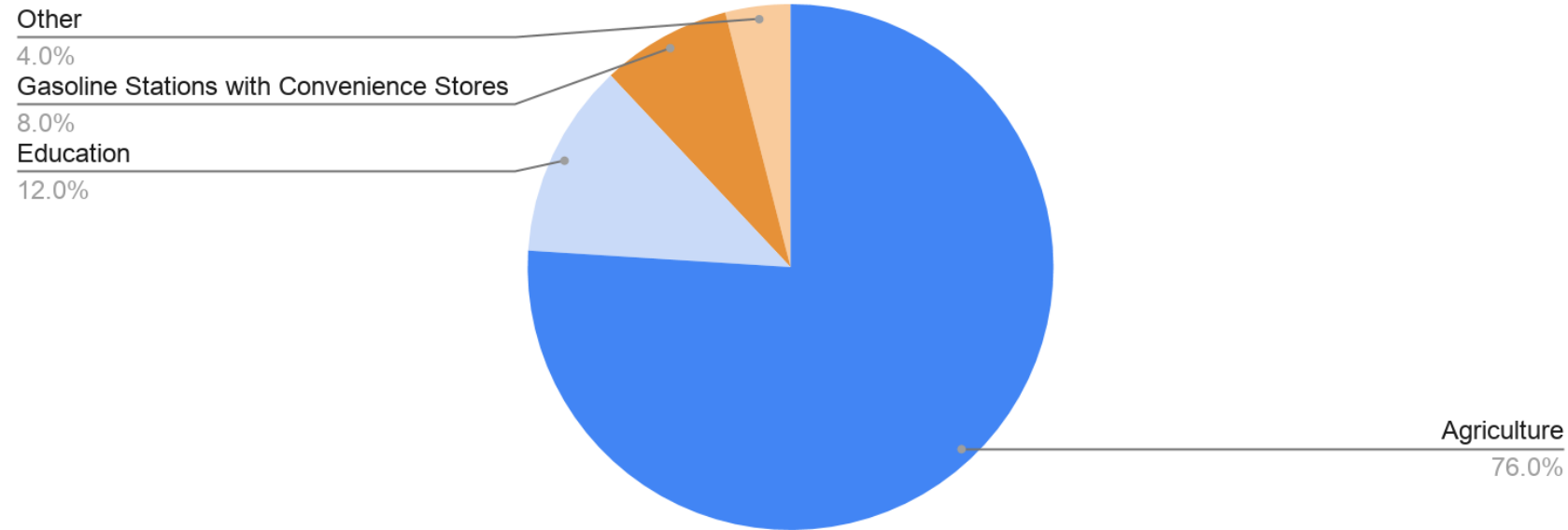
Job Openings by Employer:

- Idaho Division of Human Resources
- Stinker Stores
- Village Square
- Salmon River Vision
- Bridge St. Inc.

Source: [Idaho Department of Labor](#)

Job Openings - Fremont County

As of June 19, 2020



Latest Job Openings by Employer:

- Maverik

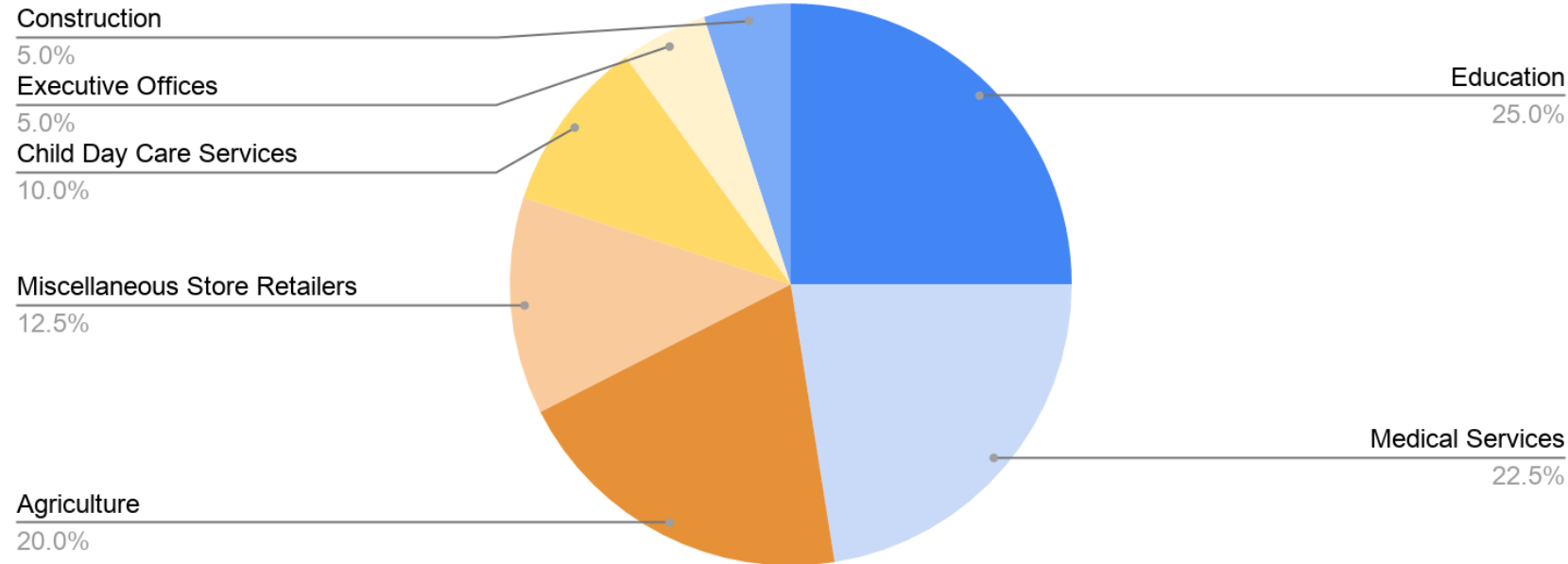
Older Job Openings:

- Idaho Division of Human Resources
- Davis Machine

Source: [Idaho Department of Labor](#)

Job Openings - Lemhi County

As of June 19, 2020



Latest Job Openings by Employer:

- Gary Beers Construction
- [Salmon Public Schools District #291](#)
- Murdoch's Ranch & Home Supply
- River Cinemas
- River Shuttles
- Steele Memorial Medical Center***
- Lemhi County Crisis Intervention/Mahoney House
- Air Methods Corporation***

Older Job Openings:

- O'Reilly Automotive Stores, Inc
- UPS***
- Salmon River Vision
- The Savage Grill
- Thomas Custom Fencing, Inc.
- Pete's Custom Meats, Inc.
- Tracy Construction, LLC
- Salmon Super 8
- Rise & Shine Espresso
- Richard L Jordan
- The Dusty Mule Bar & Grill

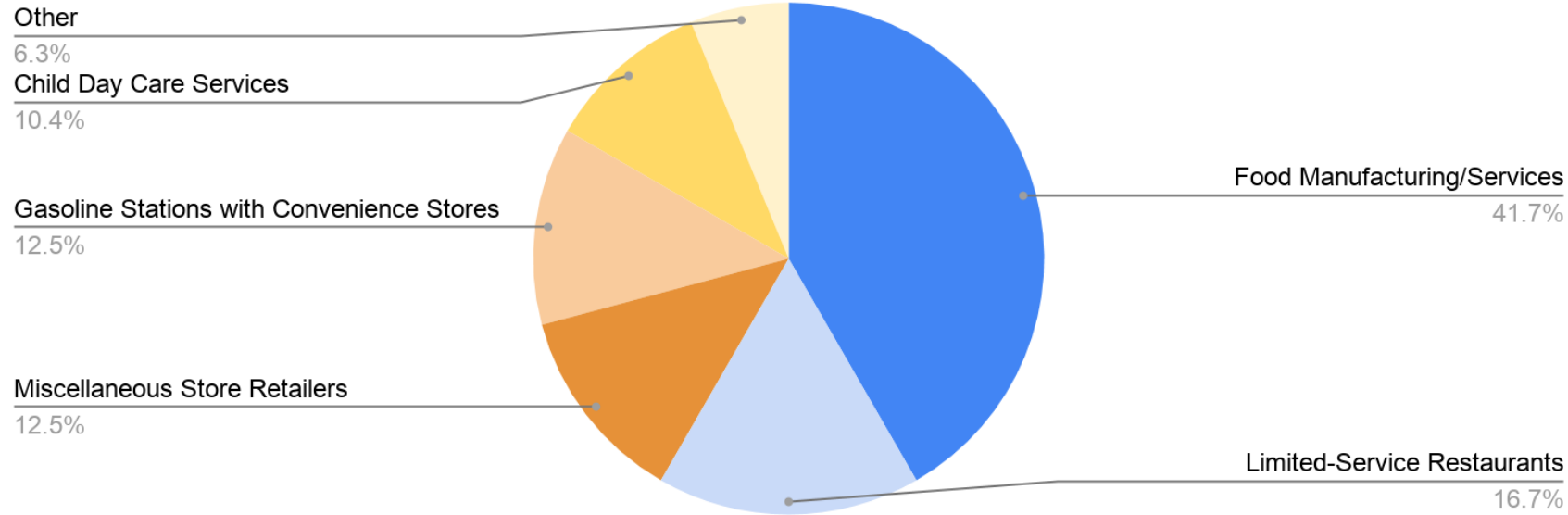
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Source: [Idaho Department of Labor](#)

Job Openings - Teton County

As of June 19, 2020



Source: [Idaho Department of Labor](#)

***COVID-19 Essential Job

Companies listed in blue have 6 or more job offerings

Latest Job Openings by Employer:

- [Benchmark](#)
- Serco
- Advantage Solutions
- Forest Service
- National Park Service
- ACLU of Missouri
- Hilton
- Maverik
- KBR
- Vail Resorts
- DAL Global Services

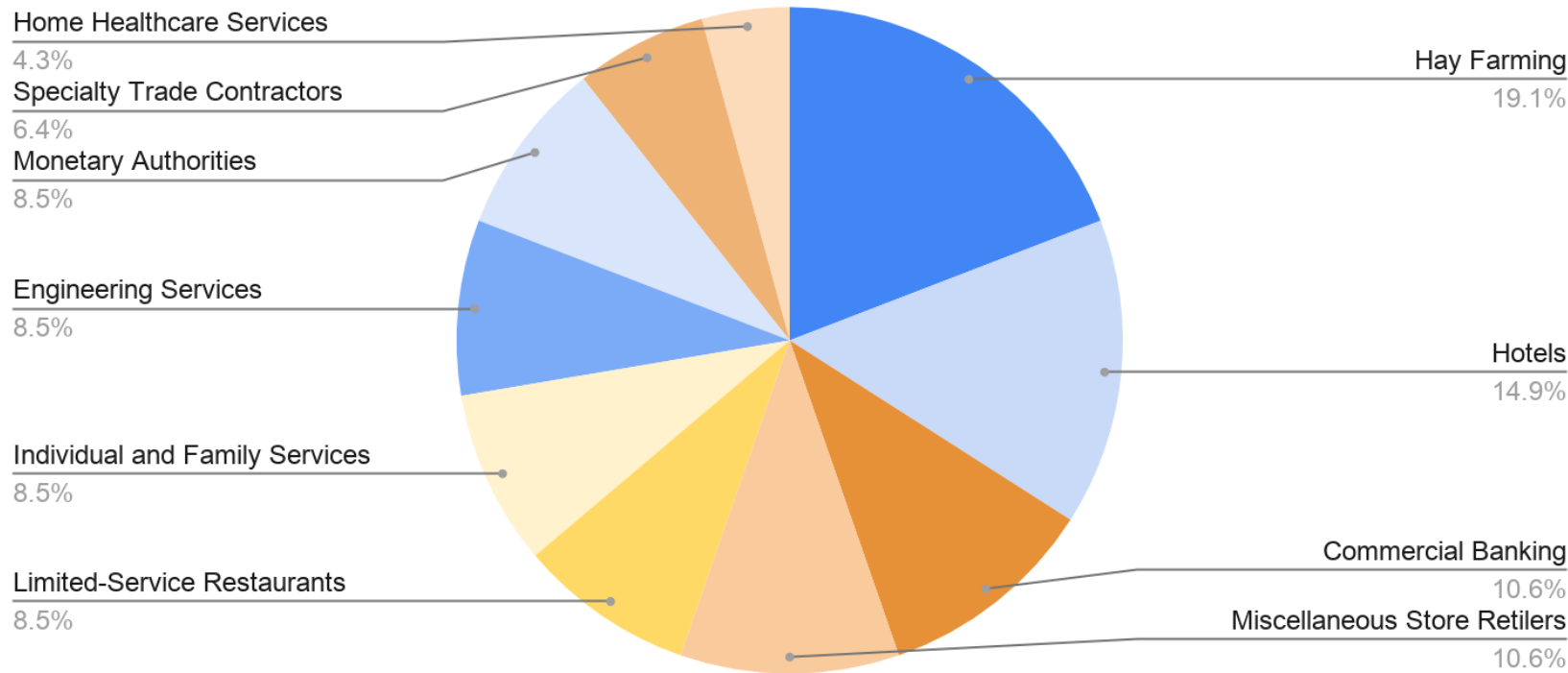
Older Job Openings:

- Wells Fargo
- VCA***
- Aramark
- O'Reilly Automotive Stores, Inc
- L&R Distributors
- Dominos Pizza
- Starbucks Coffee Company
- Kelly Services
- TJX
- Staples
- System One Services
- Lawrence Merchandising Services
- Central Wyoming College
- Albertsons***
- HUB International
- Structures, Inc.
- Marriott
- Waste Connections, Inc
- Western States Equipment Company
- McDonald's
- State of Wyoming
- USIC
- Majestic Mountain Iron, Inc
- Stinker Stores
- UPS***



Job Openings - Blaine County

As of June 19, 2020



***COVID-19 Essential Job

Companies listed in blue have 6 or more job offerings

Latest Job Openings by Employer:

- Napa Auto Parts
- Hayden Beverage Company
- Sun Valley Company
- Glacier Bancorp
- Bank of the West
- Natural Grocers
- Power Engineers
- Advantage Solutions
- Pioneer Federal Credit Union
- Mountain West Bank***
- Professional Roofing
- Wood River Inn

Older Job Openings:

- Saltzer Health***
- McDonald's
- St. Luke's Health System
- GoWireless
- Dominos Pizza***
- Elior North America
- Ferguson Enterprises, Inc.
- Wells Fargo
- UPS***
- Albertsons
- Lawrence Merchandising Services
- Staker & Parsons Companies
- Progressive Nursing***
- Stinker Stores
- All Seasons Landscaping
- DL Evans Bank

Source: [Idaho Department of Labor](https://www.id.gov/employment)



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