Labor Market



RESEARCH & BUSINESS DEVELOPMENT CENTER

Eastern Idaho COVID-19 Economic Report | June 29, 2020

RBDC Weekly COVID-19 Economic Report

About the Report

The RBDC is tracking the economic impact of the COVID-19 outbreak on eastern Idaho. The report is compiled by RBDC student research teams and will be updated weekly. We hope you find the report helpful to you. We appreciate the organizations that have contributed funds to make this report available. Please contact Will Jenson (w.jenson@rbdcenter.org) if you would like to participate in our weekly industry surveys or would like to contribute to our report in some other way.

-Thank you



New This Week

- New Unemployment Claims in the state increased slightly this week, while Continued Unemployment Claims dropped this week
- Initial Unemployment Claims rose slightly in Bonneville, Madison, and Jefferson Counties, while they dropped in Blaine County
- Idaho is tied for #4 in the United States for Lowest Unemployment Rates in May 2020

Weekly Initial Unemployment Claims

Definitions

An **initial claim** is a claim filed by an unemployed individual after a separation from an employer. The claimant requests a determination of basic eligibility for the UI program. When an initial claim is filed with a state, certain programmatic activities take place and these result in activity counts including the count of initial claims. The count of initial claims for unemployment insurance is a leading economic indicator because it is an indication of emerging labor market conditions in the country. However, these are weekly administrative data which are difficult to seasonally adjust, making the series subject to some volatility.

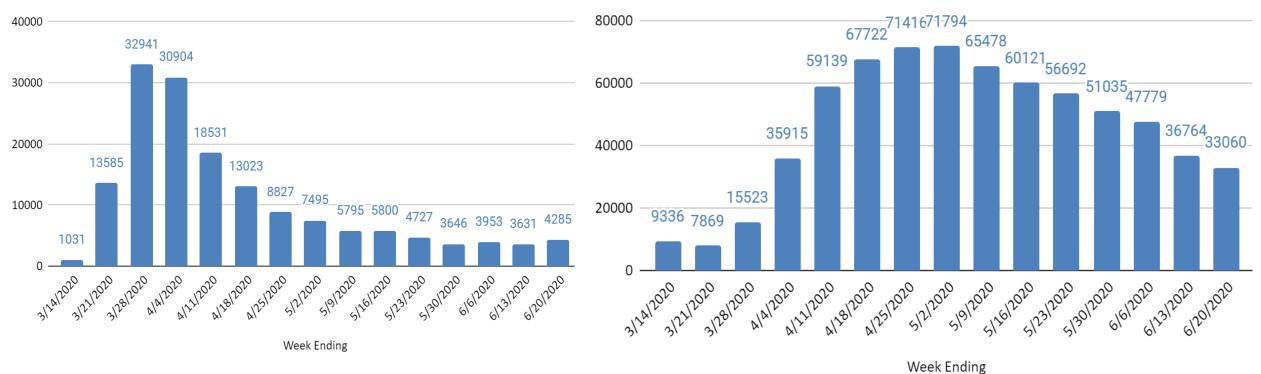


Weekly Unemployment Claims

State Total New Claims

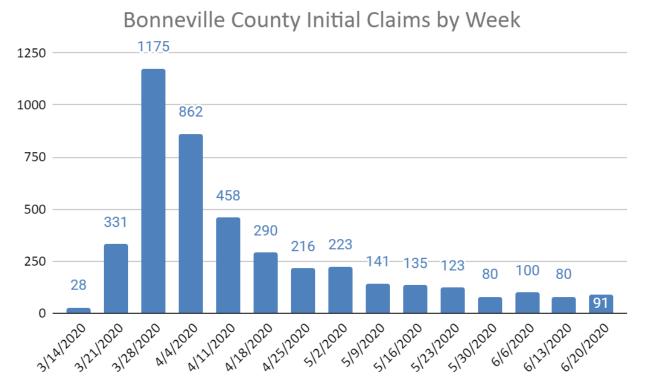
Statewide Continued Claims

RBDC

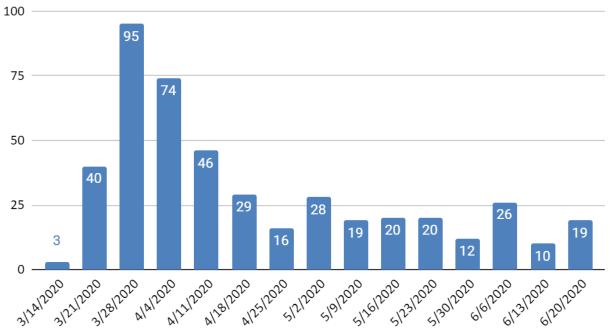


Source: Idaho Department of Labor https://public.tableau.com/profile/idlabor#!/vizhome/IdahoInitialClaims/Dashboard

Weekly Initial Unemployment Claims

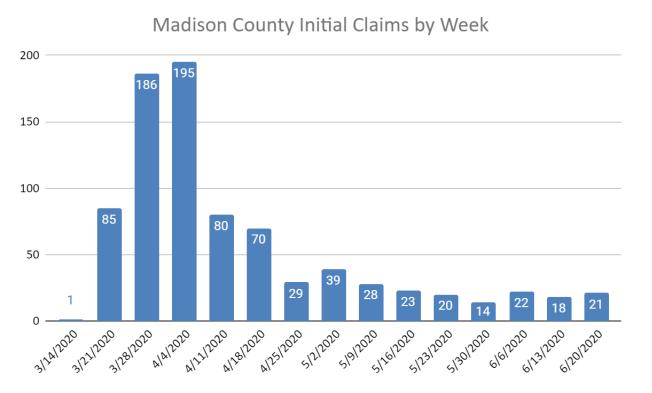


Jefferson County Initial Claims by Week

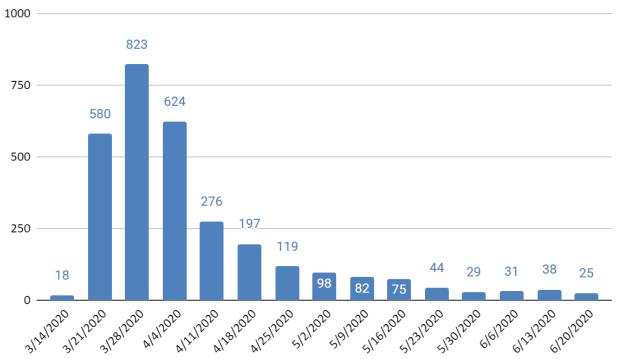




Weekly Initial Unemployment Claims

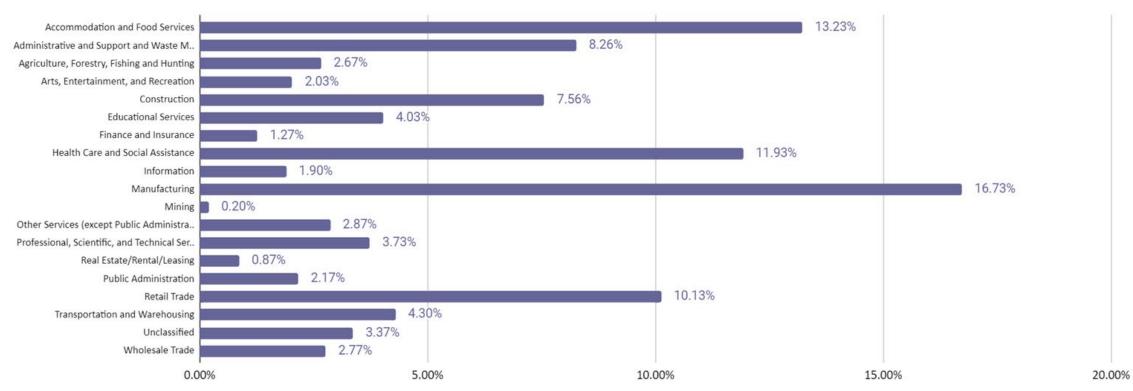


Blaine County Initial Claims by Week





New Claims By Industry

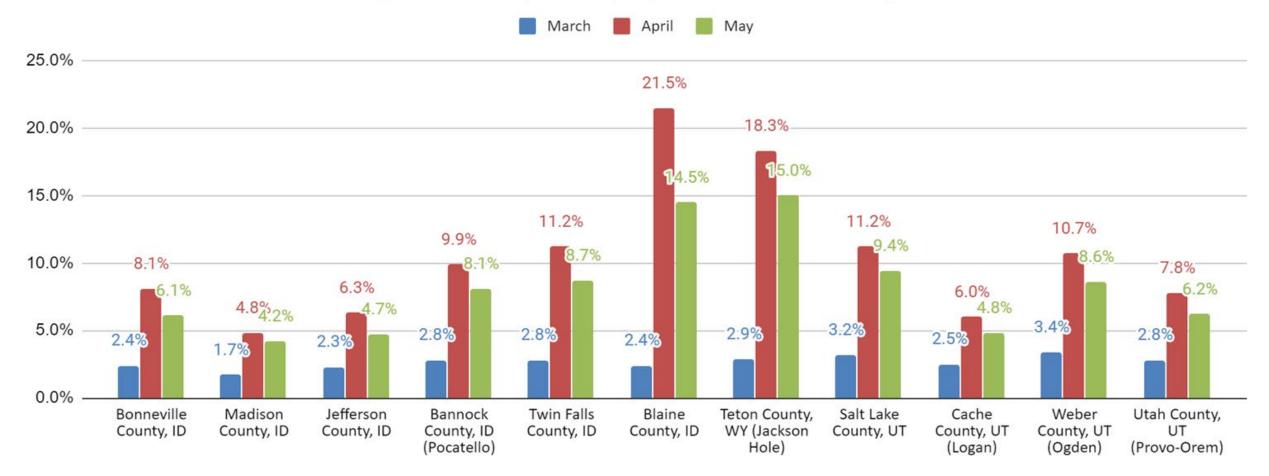


What Industries did the claimants work in?



Regional County Comparison

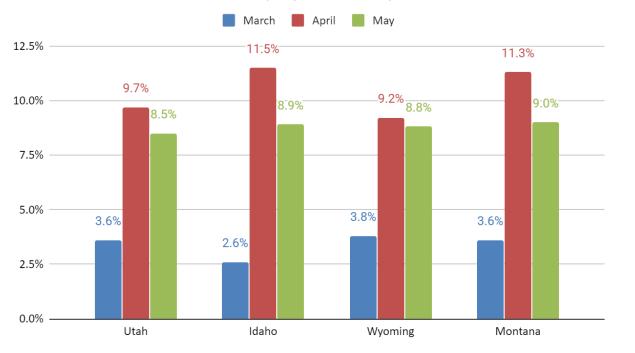
Regional County Unemployment Rate Percentages





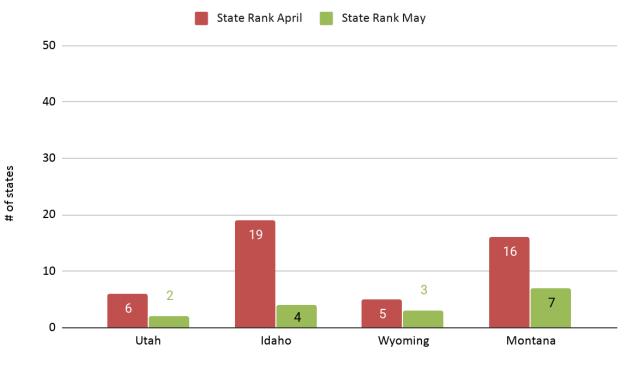
Sources: https://lmi.idaho.gov/ui-reports https://doe.state.wy.us/lmi/news.htm https://jobs.utah.gov/wi/data/library/employment/countyunemployment.html

State Comparison



State Unemployment Comparison



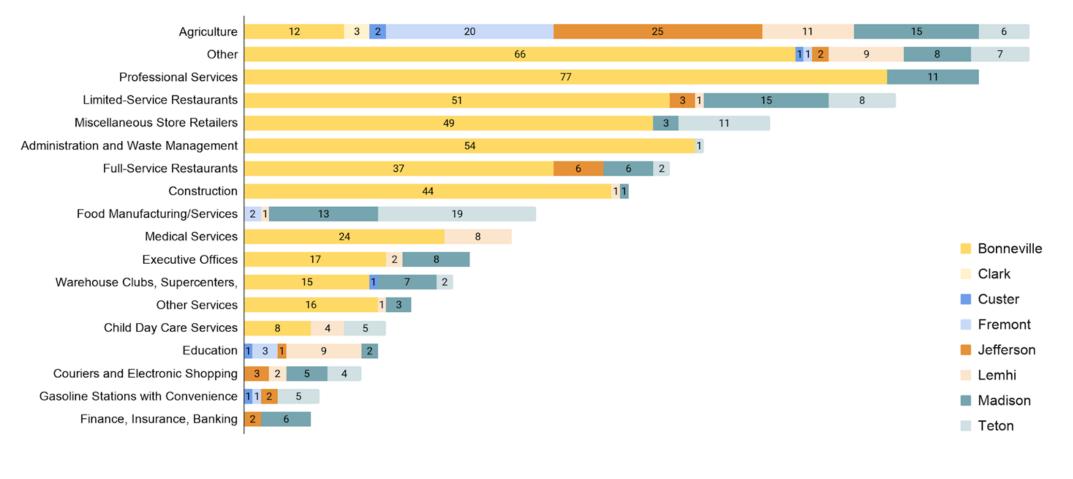




Source: <u>https://www.bls.gov/web/laus/laumstrk.htm</u>

Job Openings Industry Overview

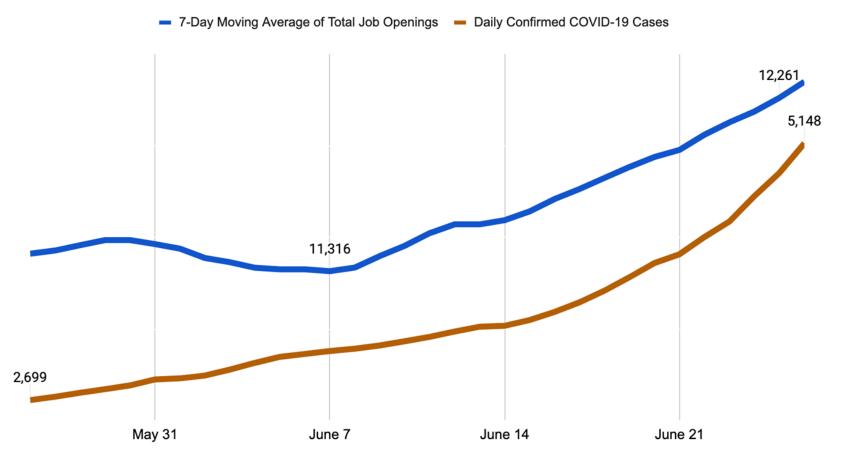
As of June 26, 2020



RBDC

7-Day Moving Average of Total Idaho Job Openings, Daily COVID-19 Cases

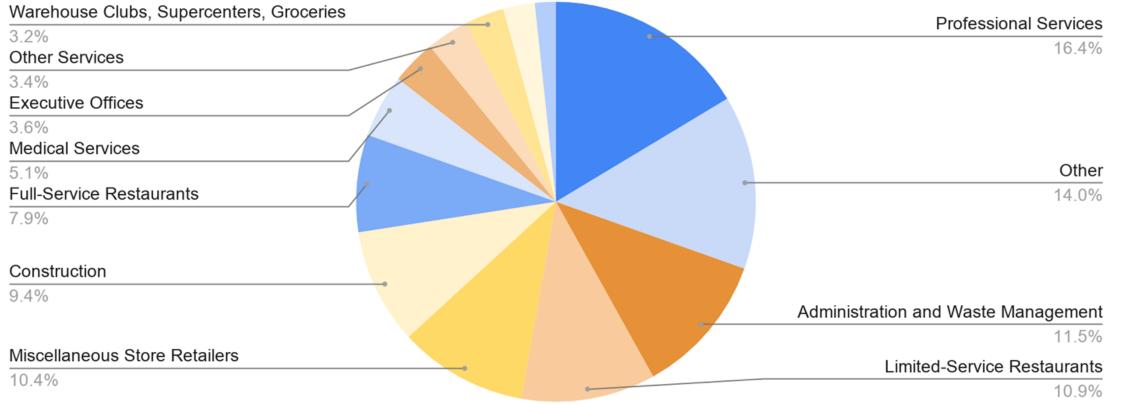
As of June 26, 2020





Job Openings - Bonneville County

As of June 26, 2020





Job Openings - Bonneville County

Latest Job Openings by Employer:

- Idaho National Laboratory
- BMPC
- Hospital Corporation of America
- KeyBank National Association
- Wireless Advocates
- · Melaleuca
- Jacobs
- Kneaders Bakery & Cafe
- · U-Haul
- · Anheuser Busch
- Good Samaritan Society
- · Petco
- · Town Pump
- SiteWise Corporation
- Department of Energy
- Idaho Division of Human Resources
- · Staples
- · Maverik
- · AT&T
- University of Utah
- Easter Seals Goodwill Northern Rocky Mountain
- CDM Smith

- U.S. Physical Therapy and OPR Management Services
- · Walgreens
- Senske Services
- Duane Reade
- · Avenue5 Residential, LLC
- WinCo Foods
- · Unitek Learning, Inc.
- · Altitude Development Group
- · Luxottica
- · Kohl's
- · A-Core Concrete Specialists
- Encompass Home Health
- · Dale Jensen Farms
- North Wind Construction Services LLC
- United States Bakery
- HSS Inc.
- Elwood Staffing Services
- Fluor Idaho, LLC
- Snow Eagle Brewing and Grill
- · Grand Teton Service Group
- Community Council of Idaho
- Bonneville County
- North Wind Infrastructure and Technology
- Edward D. Jones

- H&K Contractors Inc.
- TRC Fabrication, LLC
- HukariAscendent, Inc.
- RS&I Inc.
- City of Idaho Falls
- Air Methods Corporation
- · Big City Insulation of Idaho Inc
- Knife River Corp Mountain West Division
- · Citizens Community Bank
- · Advantage Employer Solutions, LLC
- Intermountain Erectors, Inc.
- Progrexion
- North Wind Group

***COVID-19 Essential Job

Companies listed in <u>blue</u> have 6 or more job offerings

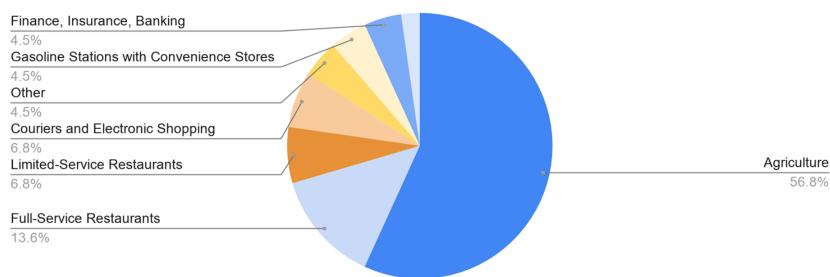


Job Openings - Bonneville County

Older Job Openings:		· Delta Defense LLC	TJX		Brady's
•	5	· Ross Stores, Inc.	ServiceMaster Family of Brands		Prestige Care, Inc.
· DownEast	Outfitters	· Camping World	Rain for Rent		Parcel Express
McDonald'	s	Sportsman's Warehouse	Aspen Dental		Granite Construction Incorporated
· Kforce		Kelly Services	LifeCare		Mister Concrete
· Dcoutech		Washington Federal	Ferguson Enterprises, LLC.	•	Enercon Services Inc
· Pilot Flying	L	· Peak Security	Barnes & Noble College Booksellers	•	DB Reed Farm, Inc.
NTG Grou		 Engineering System Solutions 	Wells Fargo		Idaho Youth Ranch
	st Workforce Solutions	Love's Travel Stops & Country	Fred Meyer	•	Human Dynamics & Diagnostics
Walmart		Stores***	Massage Envy		Monticello Montessori Charter School
	tates Equipment Company	· Panera Bread	Invenergy Services Inc.		Panda Restaurant Group, Inc.
	oldings Corporation	· Lowe's	Elior North America		David Steed Company
AutoZone,	•	 ABF Freight System, Inc*** 	ManTech		State Trailer Supply
	ne Services	· LKQ Corporation	Glacier Bancorp		A&R Fabrication
• Home Dep		GNC	A-Core Concrete Specialists		Iteris, Inc
	ight Corporation	 Information Management Group, Inc. 	Wright Roofing Inc		PAE Aviation and Technical Services
· Rush Ente	o	· Aaron's Inc	USDA APHIS PPQ PCN Program		LLC
· Natural Gr	•	· Target***	American Staffing, Inc.		KM Service Company LLC
Sonic Drive		· UPS***	Auto Trim Design of East Idaho		Basic American Foods
Buffalo Wil		· USIC	Western Wholesale Installed Sales LLC		
· Dominos P	.	 BMC - Building Materials and 	Shamrock Foods Company		
Olive Gard		Construction Solution	Rich Broadcasting		
	Coffee Company	· C & B Operations, LLC	Addiction and Trauma Recovery Services		***COVID-19 Essential Job
Pizza Hut		Arby's	Life Inc.		Companies listed in blue have 6 or
· Crossmark	4	O'Reilly Automotive Stores, Inc	Sherwin Williams		, more job offerings
	Credit Union	· Waste Connections, Inc	Valley Overhead Doors		
	's International	· UnitedHealth Group	Healthy Care Solutions		
· Caleres		AdvancedHomeServices	Vintage Construction & Designs, LLC		
· The Gap, I	nc.	· Medtronic	Rotech Healthcare Inc.		
· Sparklight		· Bank of America	Western States Circuit Breakers***		RBDC
· Cabela's		· Techflow Inc	RSJ Mechanical, LLC Source: Ida	aho D	Department of Labor

Job Openings - Jefferson County

As of June 26, 2020



Latest Job Openings by Employer:

- AdvancedHomeServices
- Idaho Division of Human Resources
 - Fedex Ground

Older Job Openings:

- O'Reilly Automotive Stores, Inc
- · Maverik

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- Pizza Hut
- Dominos Pizza***
- · AAA All About Asphalt Paving
- · DL Evans Bank
- Mickelsen Farms

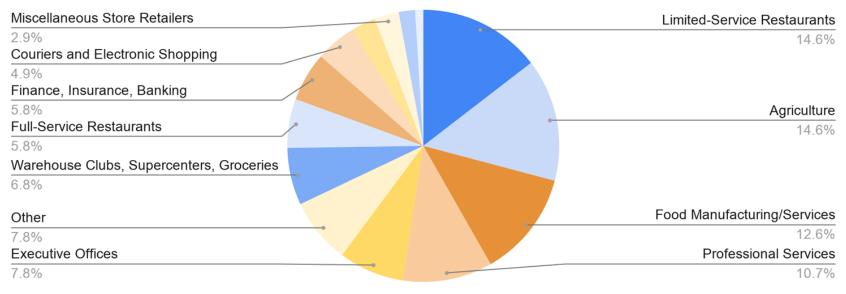
***COVID-19 Essential Job



Companies listed in blue have 6 or more job offerings

Job Openings - Madison County

As of June 26, 2020



Latest Job Openings by Employer:

- Progrexion
- Beehive FCU
- · C&A Industries, LLC
- · Walgreens
- · Grifols Shared Services North America, Inc
- · Melaleuca
- Thompson Excavation & Asphalt, Inc.
- BYU-Idaho
- · Citizens Community Bank
- Basic American Foods

Older Job Openings:

- BMC Building Materials and Construction Solution
- · Walmart
- Sonic Drive-In
- AutoZone, Inc.
- Dominos Pizza***
 - Pizza Hut
- Kelly Services
- Papa John's International
- Duane Reade
- · USIC

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***COVID-19 Essential Job

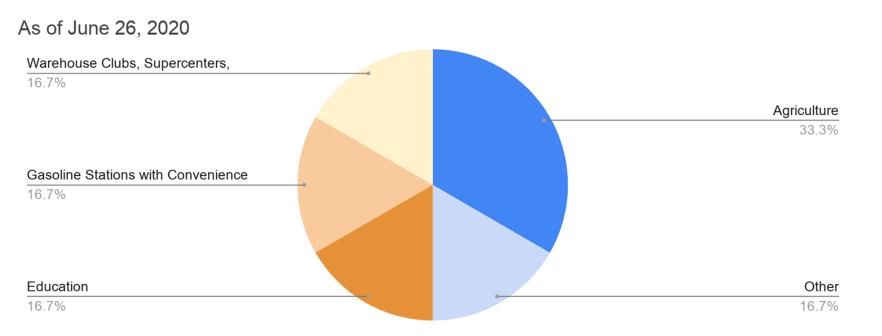
Companies listed in blue have 6

or more job offerings

- McDonald's
- · Maverik
- University of Utah
- · C & B Operations, LLC
- · UPS***
- · O'Reilly Automotive Stores, Inc
- NTG Groups, LLC
- Camas Professional Counseling
- Maupin Welding Inc
- Floyd Wilcox & Sons Inc
- Zollinger Construction
- · Panda Restaurant Group, Inc.
- · Amet, Inc.



Job Openings - Custer County

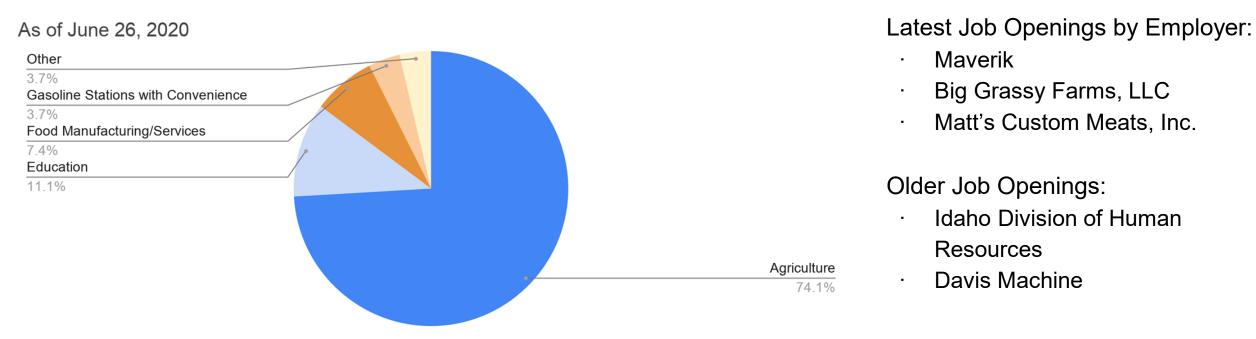


Job Openings by Employer:

- Idaho Division of Human Resources
- Stinker Stores
- · Village Square
- · Bridge St. Inc.



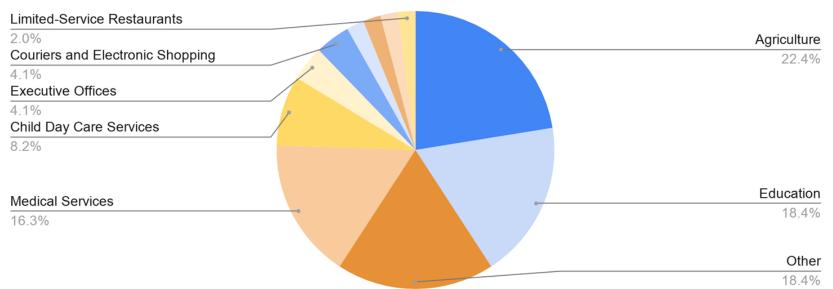
Job Openings - Fremont County





Job Openings - Lemhi County

As of June 26, 2020



Latest Job Openings by Employer:

- Wellard Constructors
- · C&A Industries, LLC
- Murdoch's Ranch & Home Supply
- · Schneider
- · Bri-Easy Shipping
- Steele Memorial Medical Center***
- Air Methods Corporation***
- · Gary Beers Construction
- Salmon Public Schools District #291

Older Job Openings:

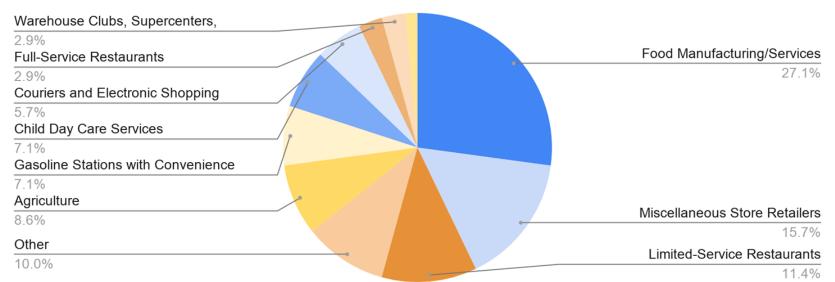
- · UPS***
- · O'Reilly Automotive Stores, Inc
- · River Cinemas
- River Shuttles
- Lemhi County Crisis Intervention/ Mahoney House
- The Savage Grill
- Thomas Custom Fencing, Inc.
- · Pete's Custom Meats, Inc.
- · Salmon Super 8

***COVID-19 Essential Job



Job Openings - Teton County

As of June 26, 2020



Latest Job Openings by Employer:

- · Schneider
- Coca-Cola Bottling Company High Country
- · Vail Resorts
- Staples
- · Serco
- · Maverik
- Advantage Solutions
- DAL Global Services
- Benchmark
- · Stinker Stores

Older Job Openings:

- Wells Fargo
- · VCA***
- L&R Distributors
- Dominos Pizza
- · Starbucks Coffee Company
- O'Reilly Automotive Stores, Inc
- · Hilton
- · ACLU of Missouri
- · UPS***
- Kelly Services
- · TJX
- · System One Services
- Lawrence Merchandising Services
- · Central Wyoming College
- · Albertsons***
- Structures, Inc.
- KBR
- USIC
- · State of Wyoming
- · Marriott
- Western States Equipment Company
- McDonald's
- · Waste Connections, Inc
- Majestic Mountain Iron, Inc



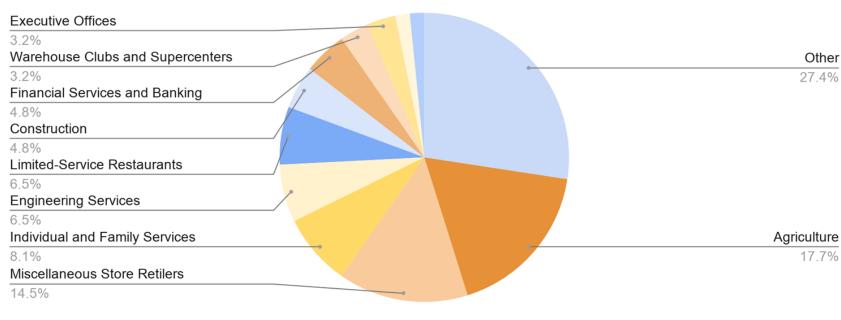
Source: Idaho Department of Labor

***COVID-19 Essential Job

Companies listed in <u>blue</u> have 6 or more job offerings

Job Openings - Blaine County

As of June 26, 2020



- Latest Job Openings by Employer:
 - Sun Valley Company
 - O'Reilly Automotive Stores, Inc
 - St. Luke's Health System
 - Earth Elements Design Center
 - **Transportation Security Administration**
 - Hayden Beverage Company
 - City of Bellevue
 - Staker & Parson Companies
 - Stinker Stores
 - Napa Auto Parts

Older Job Openings:

- Saltzer Health***
- McDonald's
- Natural Grocers
- **Power Engineers**
- Bank of the West***
- Dominos Pizza***
- GoWireless
- lululemon athletica
- UPS***

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Lawrence Merchandising Services

Pioneer Federal Credit Union

Wells Fargo

Albertsons

- ***COVID-19 Essential Job
- Companies listed in blue have 6 . .
- or more job offerings
- All Seasons Landscaping

Woof River Inn

Professional Roofing





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