Labor Market



RESEARCH & BUSINESS DEVELOPMENT CENTER

# Eastern Idaho COVID-19 Economic Report | July 6, 2020

## RBDC Weekly COVID-19 Economic Report

# **About the Report**

The RBDC is tracking the economic impact of the COVID-19 outbreak on eastern Idaho. The report is compiled by RBDC student research teams and will be updated weekly. We hope you find the report helpful to you. We appreciate the organizations that have contributed funds to make this report available. Please contact Will Jenson (w.jenson@rbdcenter.org) if you would like to participate in our weekly industry surveys or would like to contribute to our report in some other way.

-Thank you



### New This Week

- State Total New Claims went up this week while Statewide Continued Claims dropped
- Bonneville and Blaine Counties Initial Claims went up this week while Jefferson and Madison Counties Initial Claims dropped
- Top Industry New Claims are from Accomodations and Food Service, Manufacturing, Retail, and Healthcare and Social Assistance

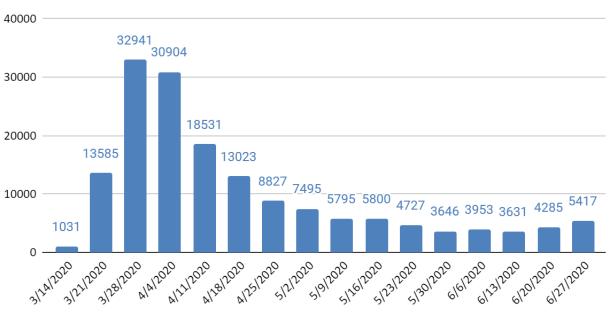
# Weekly Initial Unemployment Claims

# Definitions

An **initial claim** is a claim filed by an unemployed individual after a separation from an employer. The claimant requests a determination of basic eligibility for the UI program. When an initial claim is filed with a state, certain programmatic activities take place and these result in activity counts including the count of initial claims. The count of initial claims for unemployment insurance is a leading economic indicator because it is an indication of emerging labor market conditions in the country. However, these are weekly administrative data which are difficult to seasonally adjust, making the series subject to some volatility.



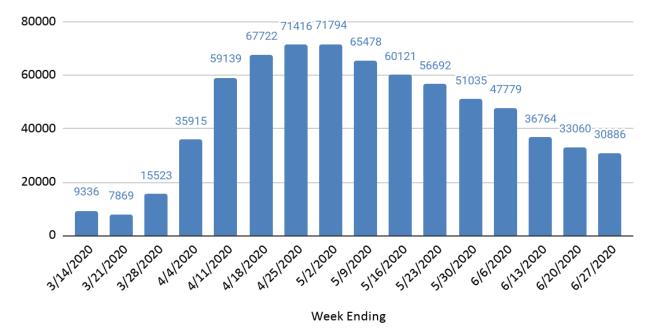
### Weekly Unemployment Claims



State Total New Claims

Week Ending

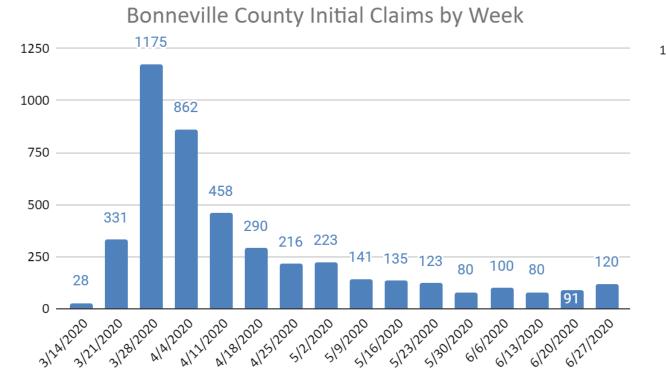
Statewide Continued Claims



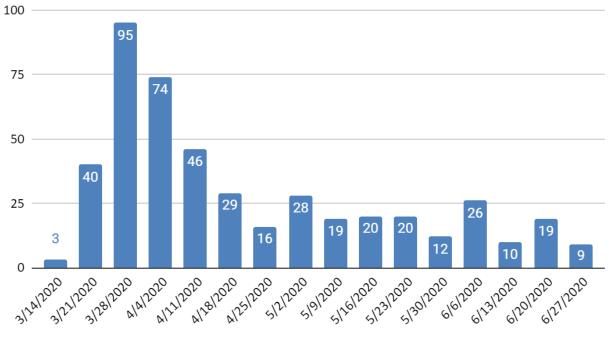
RBDC

Source: Idaho Department of Labor https://public.tableau.com/profile/idlabor#!/vizhome/IdahoInitialClaims/Dashboard

## Weekly Initial Unemployment Claims

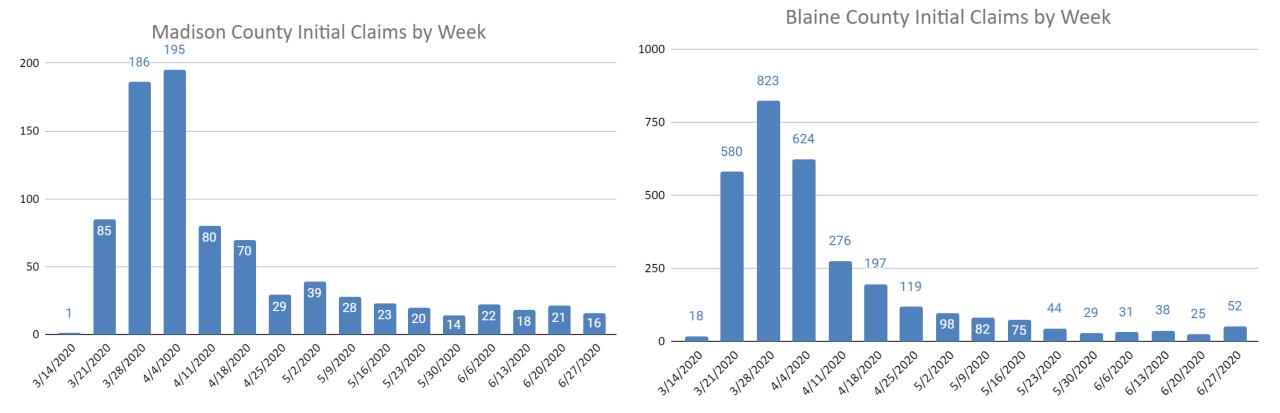


### Jefferson County Initial Claims by Week





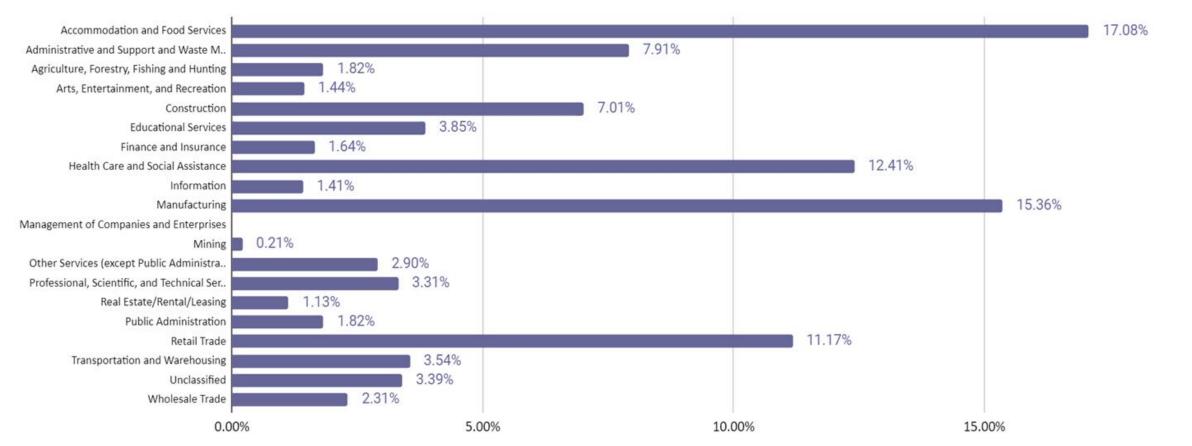
## Weekly Initial Unemployment Claims





### New Claims By Industry

#### What Industries did the claimants work in?

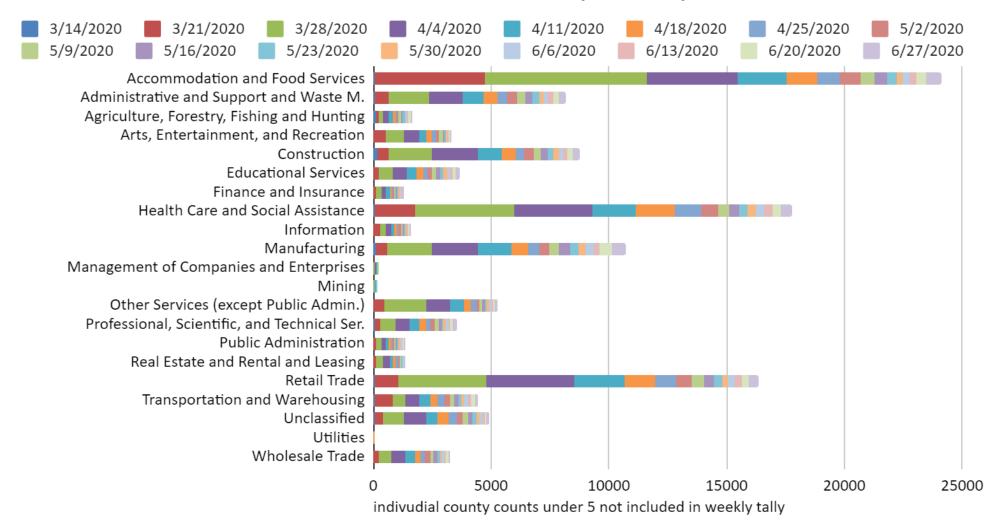




20.00%

### Weekly Claims By Industry

### Statewide Initial Claims by Industry



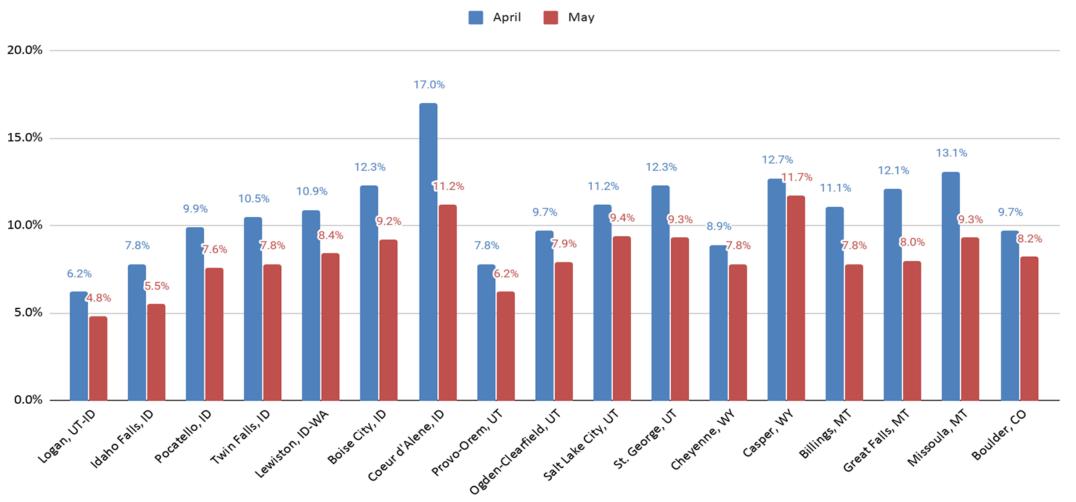
RBDC

Source: Idaho Department of Labor

https://public.tableau.com/profile/idlabor#!/vizhome/IdahoInitialClaims/Dashboard

### Regional County Comparison

### Unemployment Rates for Metropolitan Areas

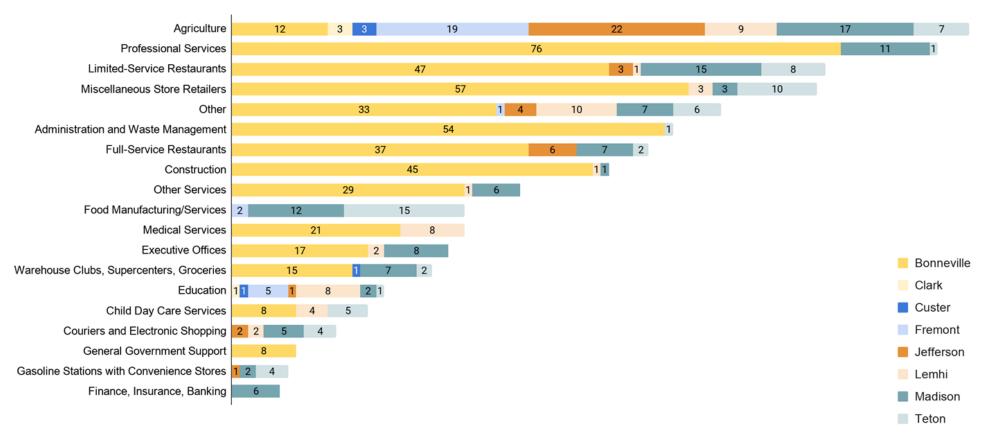


Source: <u>https://www.bls.gov/web/metro/laummtrk.htm</u>



### Job Openings Industry Overview

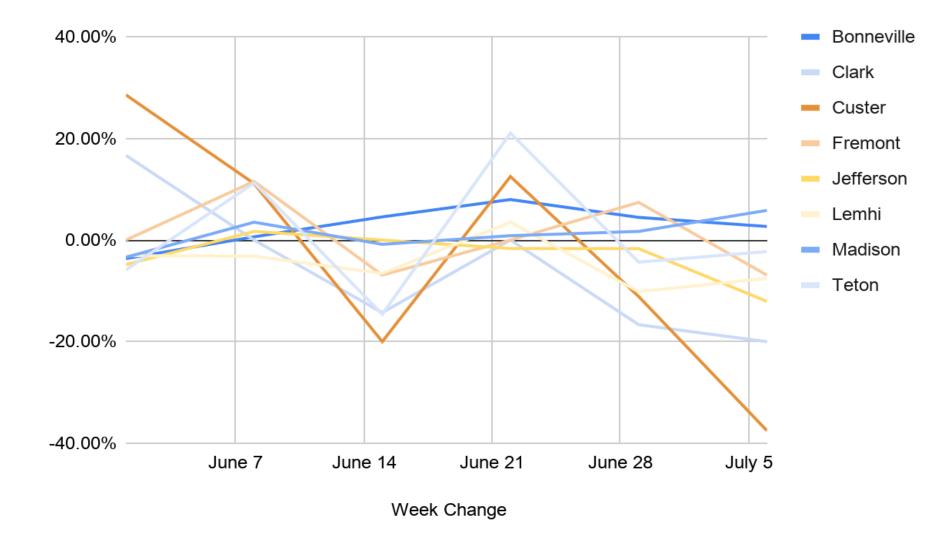
### As of July 3, 2020





Source: Idaho Department of Labor

### Eastern Idaho June Overview, Job Openings Weekly Percentage Change





# Job Openings - Bonneville County

### As of July 3, 2020

Agriculture	Professional Services
2.6%	8 million
Warehouse Clubs, Supercenters, Groceries	16.6%
3.3%	
Other Services	
6.3%	
Executive Offices	Miscellaneous Store Retailers
3.7%	8
Medical Services	12.4%
4.6%	
Full-Service Restaurants	
8.1%	
Other	Administration and Waste Management
7.2%	11.8%
	Limited Comics Destaurants
Construction	Limited-Service Restaurants
9.8%	10.2%



### Job Openings - Bonneville County

### Latest Job Openings by Employer:

- · A New Hope
- Idaho National Laboratory
- United States Bakery
- Good Samaritan Society
- Home Depot
- Clover Leaf Solutions
- HCA, Hospital Corporation of America
- Advance Auto Parts
- Fedex Express
- · Progrexion
- · Aspen Dental
- · Sportsman's Warehouse
- Melaleuca
- Jacobs
- · RGIS
- Kneaders Bakery & Cafe
- · U-Haul
- Wireless Advocates
- · Luxottica
- US Foods
- · Walgreens
- Delta Fire Systems, Inc.
- · Cabela's

- GNC
- Carters/OshKosh
- Easter Seals Goodwill Northern Rocky Mountain
- · Idaho Division of Human Resources
- · Duane Reade
- Liberty Mutual
- · Anheuser Busch
- Schwan's Company
- · KeyBank
- The Children's Place
- Petco
- Town Pump
- · WinCo Foods
- · Altitude Development Group
- · BHI Energy
- Grifols Shared Services North America, Inc
- Realogy Holdings Corporation
- APi Group, Inc.
- · AECOM
- Westat
- Enterprise Holdings
- Anderson Merchandisers
- Granite Construction Incorporated

- Eastern Idaho Community Action Partnership
- American Staffing, Inc.
- Iteris, Inc
- ResCare HomeCare
- Beehive FCU
- Stinker Stores
- Boise State University
- · Rotech Healthcare Inc.
- Roamer Transport Inc
- · Simply Sage Market
- · Parcel Express
- Harrington Company
- Legacy Health
- Mister Concrete
- Fluor Idaho, LLC
- City of Idaho Falls
- Sherwin Williams
- PAE Aviation and Technical Services
- Applied Engineering Services, INc.
- CaptionCall LLC
- · KM Service Company LLC
- North Wind INfrastructure and Technology
- BPMC



#### Source: Idaho Department of Labor

Companies listed in <u>blue</u> have 6 or more job offerings

\*\*\*COVID-19 Essential Job

· .

### Job Openings - Bonneville County

Lowe's
Panera Bread
University of Utah
Ross Stores, Inc.
ABF Freight System, I
Love's Travel Stops &
Air Methods
Information Managem
Aaron's, Inc
Camping World
Peak Security
Encompass Home He
Kelly Services
LKQ Corporation
C & B Operations, LLC
Arby's
HSS Inc
O'Reilly Automotive St
AdvancedHomeServic
Medtronic
Target***
Techflow Inc
Bank of America
UPS***
Senske Services
USIC
BMC - Building Materi
Construction Solution
TJX
ServiceMaster Family

AutoZone, Inc.

- Inc\*\*\*
- & Country Stores\*\*\*
- ment Group, Inc.
- ealth
- .C
- Stores, Inc
- ices

- rials and
- ServiceMaster Family of Brands

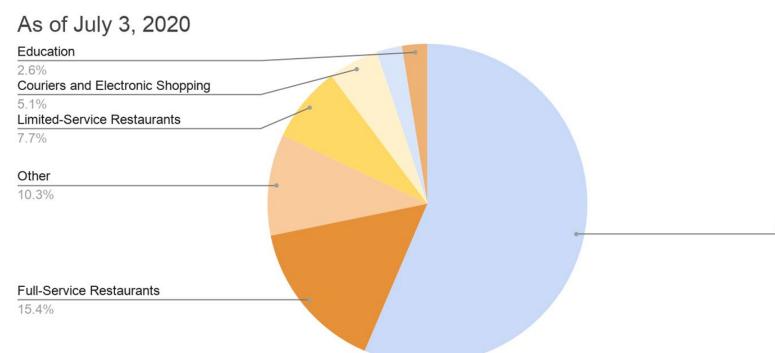
Advantage Solutions HukariAscendent, inc. HealthTrust Workforce Solutions RS&I Inc. Barnes & Noble College Booksellers Big City Insulation of Idaho Inc Wells Fargo **Citizens Community Bank** LifeCare Advantage Employer Solutions, LLC Ferguson Enterprises, LLC. Intermountain Erectors, Inc. Rain for Rent North Wind Group Fred Meyer Wright Roofing Inc ManTech Auto Trim Design of E. Idaho **Glacier Bancorp** Western Wholesale Installed Sales LLC Shamrock Foods Company Fresenius Medical Care North America Rich Broadcasting Insuractive Addiction and Trauma Recovery Services Kohl's Life Inc. A-Core Concrete Specialists Vallev Overhead Doors Schneider Healthy Care Solutions Invenergy Services, Inc. Vintage Construction & Designs, LLC Elior North America Western States Circuit Breakers\*\*\* Massage Envy **RSJ** Mechanical, LLC Anderson Merchandisers Brady's Prestige Care, Inc. Idaho Youth Ranch **Enercon Services inc Big O Tires Ammon** DB Reed Farm, Inc. North Wind Construction Services LLC Human Dynamics & Diagnostics Vega's Repair Monticello Montessori Charter School **Elwood Staffing Services** Knife River Corp Mountain Snow Eagle Brewing and Grill West Division Grand Teton Service Group Community Council of Idaho **Bonneville County** Companies listed in blue have 6 or more Edward D. Jones job offerings H&K Contractors Inc. \*\*\*COVID-19 Essential Job

Source: Idaho Department of Labor

**TRC Fabrication. LLC** 



# Job Openings - Jefferson County



Latest Job Openings by Employer:

- AdvancedHomeServices
- Advantage Employer Solutions, LLC
  - AAA All About Asphalt Paving

Agriculture 56.4% Older Job Openings:

- · O'Reilly Automotive Stores, Inc
- Idaho Division of Human Resources
- Pizza Hut
- · Maverik

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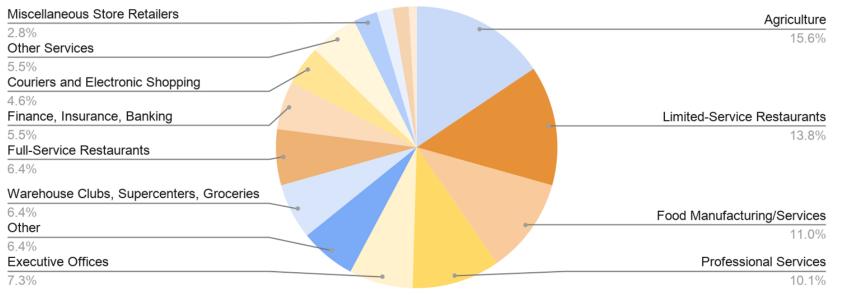
Dominos Pizza\*\*\*

\*\*\*COVID-19 Essential Job



### Job Openings - Madison County

### As of July 3, 2020



#### Latest Job Openings by Employer:

- Progrexion
- Melaleuca
- · Advance Auto Parts
- C&A Industries, LLC
- · McDonald's
- · Grifols Shared Services North America, Inc
- Maverik
- · RGIS
- · Eastern Idaho Community Action Partnership
- Anderson Merchandisers
- · Mandarin Restaurant
- Floyd Wilcox & Sons Inc
- Beehive FCU

#### Older Job Openings:

- Walmart
- Kelly Services
- Papa John's International
- BMC Building Materials and Construction Solution
- Sonic Drive-In
- Dominos Pizza\*\*\*
- AutoZone, Inc.
- Pizza Hut
- · UPS\*\*\*
- · C & B Operations, LLC
- University of Utah
- USIC

\*\*\*COVID-19 Essential

or more job offerings

Companies listed in blue have 6

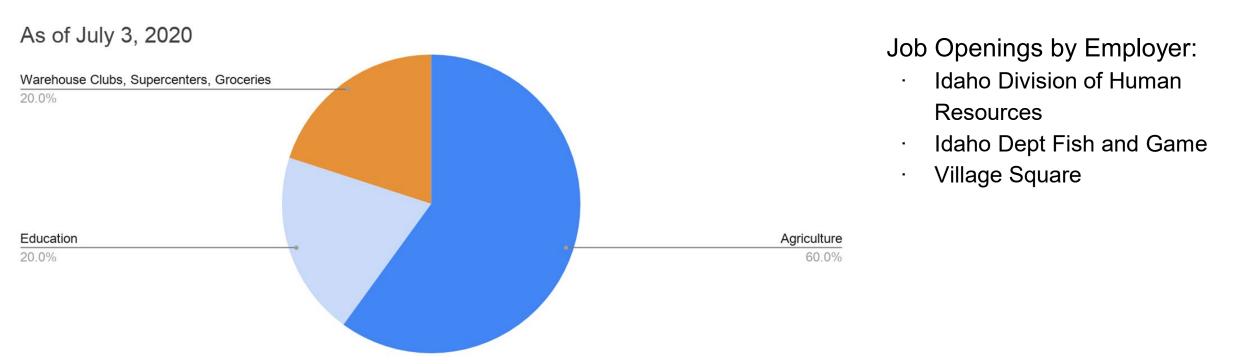
Job

- O'Reilly Automotive Stores, Inc
- NTG Groups, LLC
- Thompson Excavation & Asphalt, Inc.
- BYU-Idaho
- Basic American Foods
- · Camas Professional Counseling
- Zollinger Construction
- · Panda Restaurant Group, Inc.



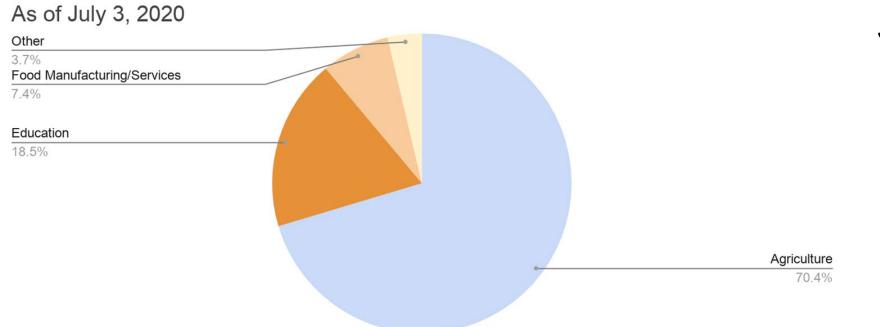
Source: Idaho Department of Labor

# Job Openings - Custer County





## Job Openings - Fremont County



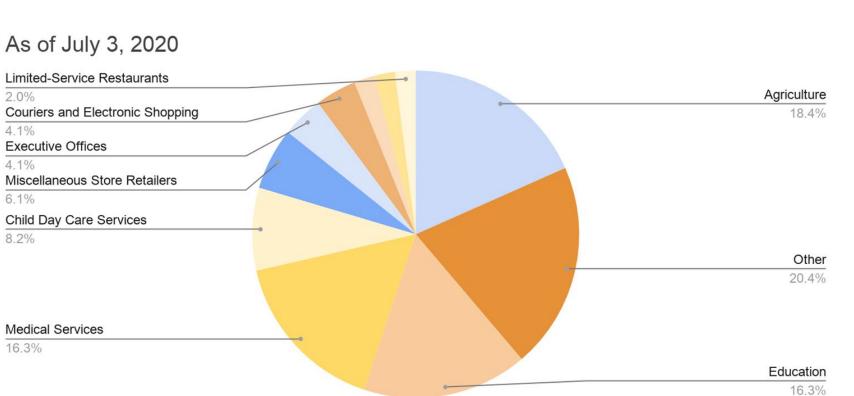
Job Openings by Employer:

- Idaho Division of Human Resources
- · Big Grassy Farms, LLC
- Matt's Custom Means, Inc.
- Davis Machine

.



## Job Openings - Lemhi County



### Latest Job Openings by Employer:

- · Quality Motors
- Salmon Super 8
- · Peterson Metal Products LLC
- · Lemhi's Afterschool Promise
- Air Methods Corporation\*\*\*

### Older Job Openings:

- · UPS\*\*\*
- Murdoch's Ranch & Home Supply
- · O'Reilly Automotive Stores, Inc
- · Schneider
- Wellard Constructors
- · Bri-Easy Shipping
- Steele Memorial Medical Center\*\*\*
- Gary Beers Construction
- Salmon Public Schools District #291
- · River Cinemas
- · River Shuttles
- · The Savage Grill

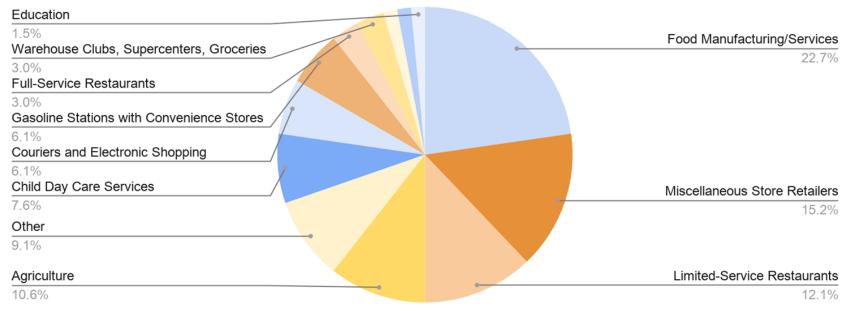




Source: Idaho Department of Labor

## Job Openings - Teton County

### As of July 3, 2020



Source: Idaho Department of Labor

Latest Job Openings by Employer:

- Advantage Solutions
- Benchmark
- **Enterprise Holdings**
- Hilton
- Idaho Division of Human Resources
- Schneider
- HUB International
- Westat
- US Foods
- Coca-Cola Bottling Company High Country

#### Older Job Openings:

- Wells Fargo
- O'Reilly Automotive Stores, Inc
- ACLU of Missouri
- Hilton
- Maverik
- Vail Resorts
- Staples
- Serco
- L&R Distributors
- VCA\*\*\*
- Dominos Pizza
- Starbucks Coffee Company
- UPS\*\*\*
- TJX
- Lawrence Merchandising Services
- **DAL Global Services**
- Albertsons\*\*\*
- System One Services
- Central Wyoming College
- USIC
- Structures, Inc.
- KBR

\*\*\*COVID-19 Essential

or more job offerings

Companies listed in blue have 6

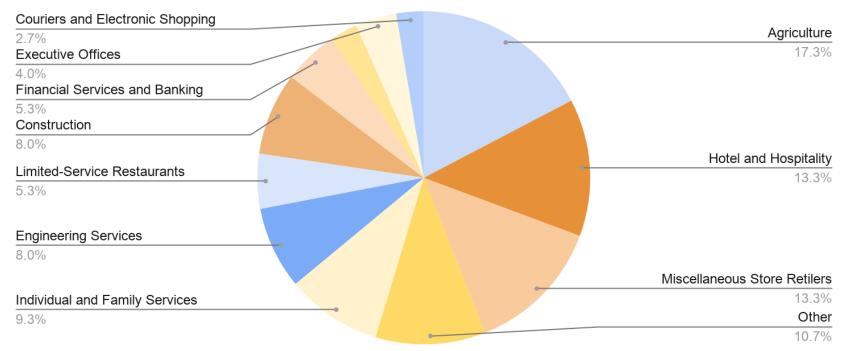
Job

- Western States Equipment Company
  - McDonald's
- •
- State of Wyoming
- Majestic Mountain Iron, Inc



## Job Openings - Blaine County

### As of July 3, 2020



Source: Idaho Department of Labor

Latest Job Openings by Employer:

- Atlantic Aviation
- St. Luke's Health System
- · Hayden Beverage Company
- Natural Grocers
- · Power Engineers
- · Sun Valley Company
- lululemon athletica
- · Realogy Holdings Corporation
- · O'Reilly Automotive Stores, Inc
- Staker & Parson Companies
- · TNG
- · Mountain West Bank
- Progressive Nursing

### Older Job Openings:

- McDonald's
- · Saltzer Health
- Dominos Pizza
- · Glacier Bancorp
- Earth Elements Design Center
- · GoWireless
- Advantage Solutions
- Bank of the West
- Lawrence Merchandising & Services
- · Wells Fargo
- · Albertsons
- · UPS

\*\*\*COVID-19 Essential

or more job offerings

Companies listed in blue have 6

Job

- · Mountain West Bank
- Progressive Nursing
- · City of Bellevue
- Napa Auto Parts
- Pioneer Federal Credit Union
- · Professional Nursing
- All Seasons Landscaping





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