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Eastern Idaho Report | October 11 2021

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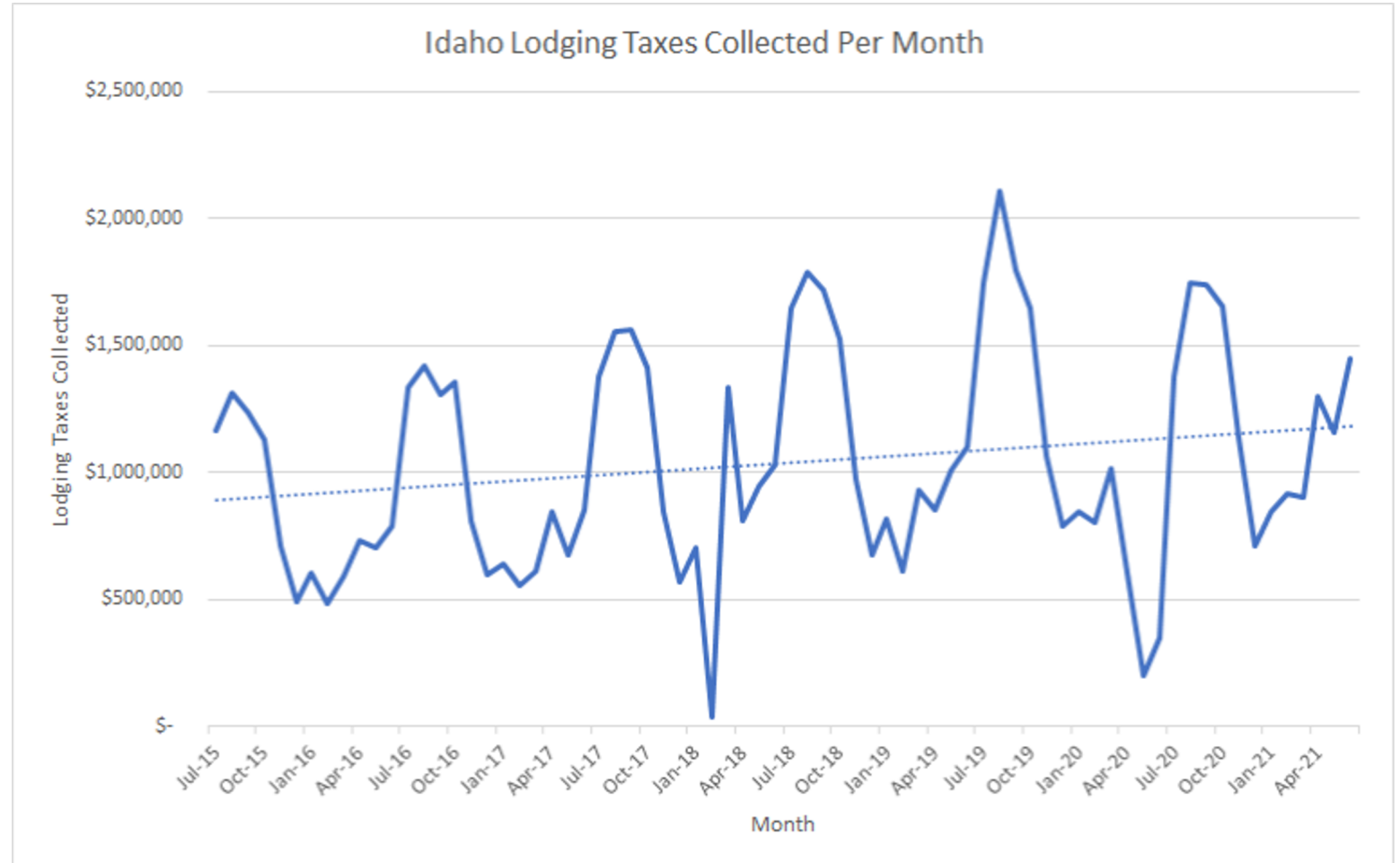
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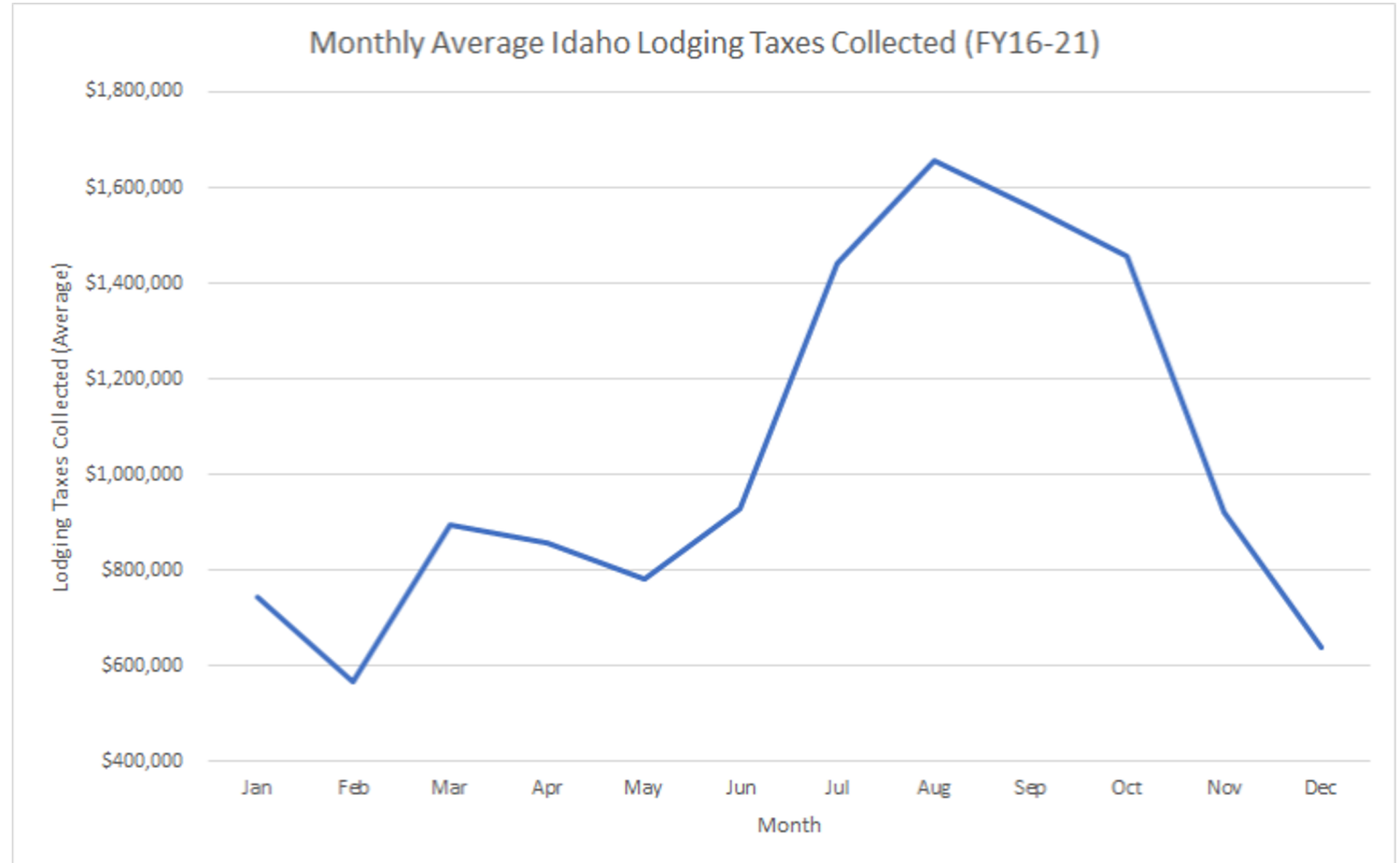
Listed as Platinum Sponsor with company name and logo on economic report website using large website font. Company logo will also be listed on a Platinum Sponsor PowerPoint slide at the beginning of each new addition of the published economic report.

- Idaho Lodging Taxes Collected
- Idaho Health Insurance
- Idaho Construction Employees
- Energy in Idaho
- Labor Underutilization
- Leisure and Hospitality
- Population
- Education
- Unemployment
- Housing

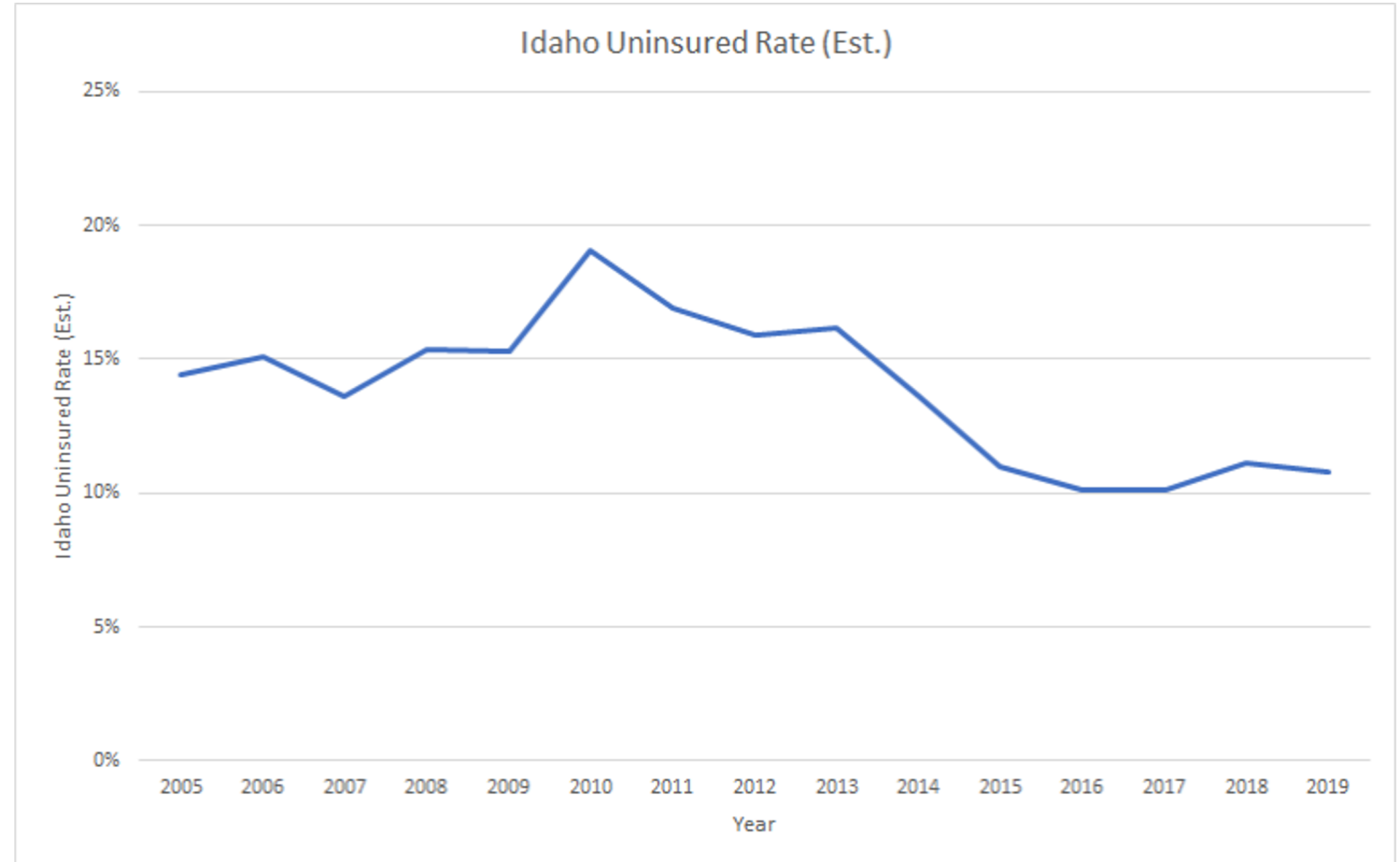
- The amount of lodging taxes collected increased annually until the fiscal year of 2020, when it decreased by 4.9%.
- The lodging taxes collected in the first two quarters of 2021 outperformed the average of the previous five years.



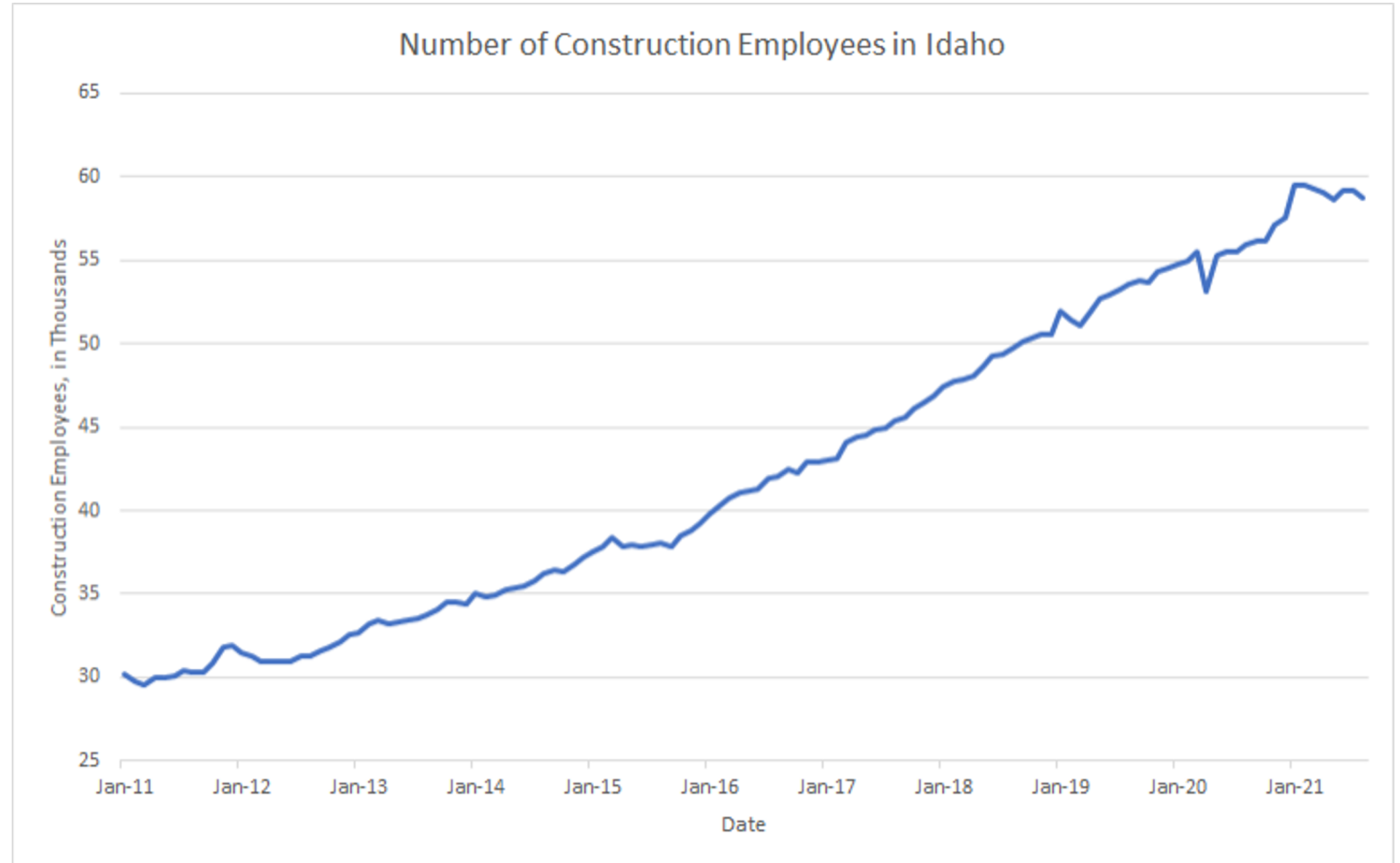
- Lodging tax revenues peak in late summer, during the month of August.
- Apart from a small rise in March, the winter months remain low in tax revenue.



- The health insurance uninsured rate reached a peak of 19.1% in 2010.
- From 2015 to 2019, the uninsured rate in Idaho was stable at around 10%-11%.



- The number of construction employees in Idaho has been steadily increasing since 2011.

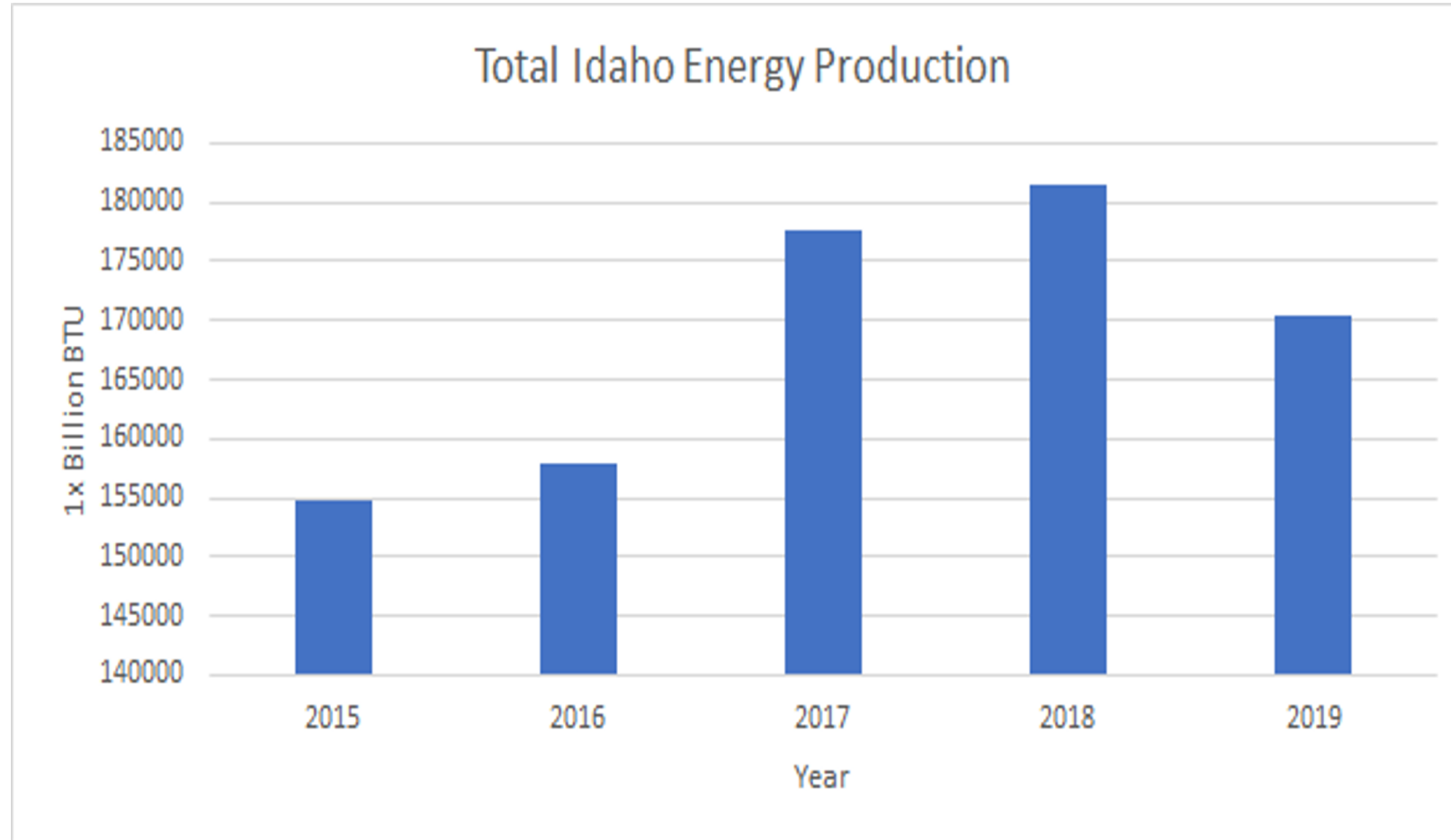


Idaho produces approximately 32% of the total energy it consumes, including electricity, transportation fuels, and heating fuels. The State's reliance upon imported energy requires a robust and well-maintained infrastructure of highways, railroads, pipelines, and transmission lines to facilitate economic development and maintain Idahoan's high quality of life.

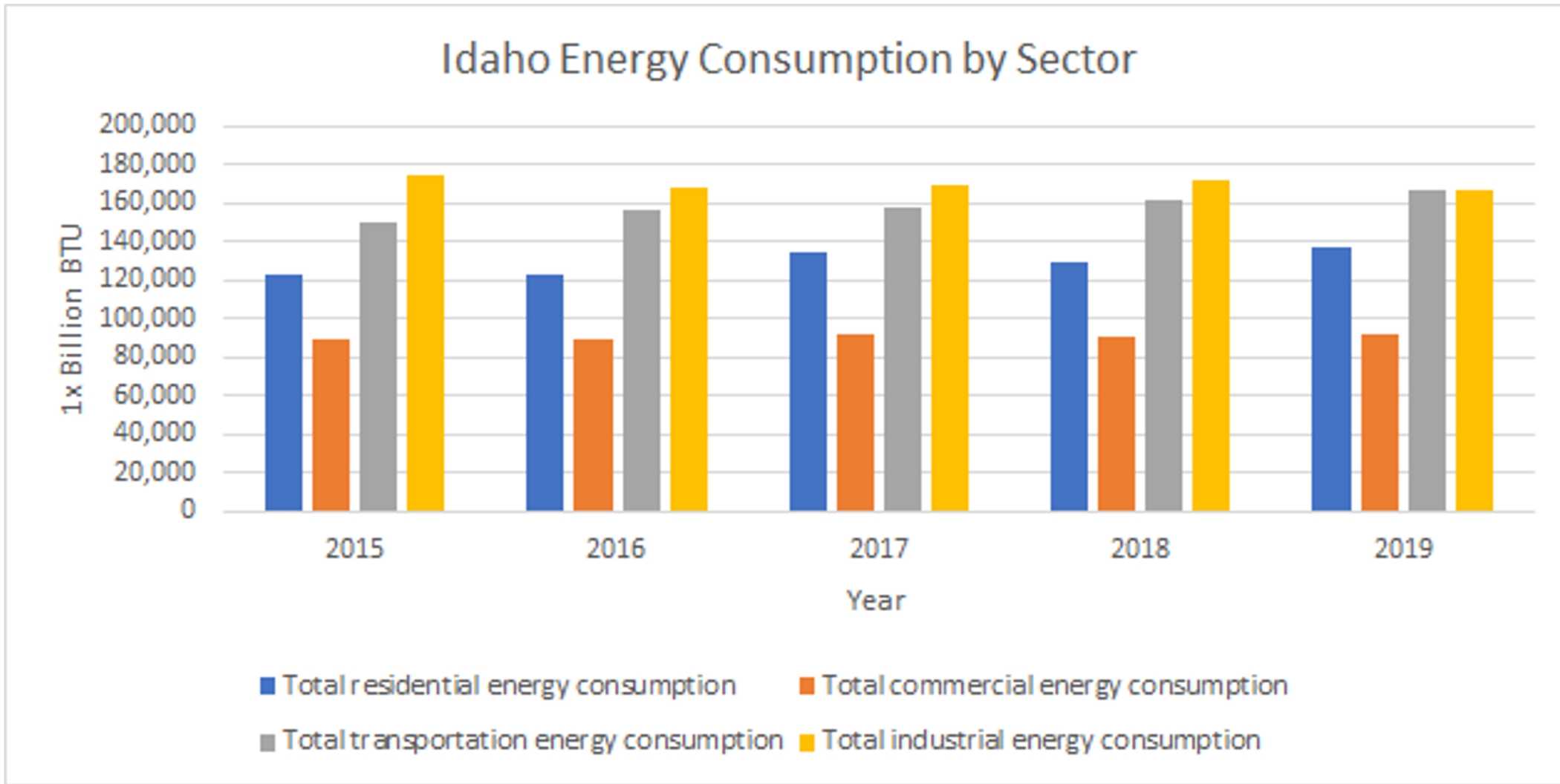
Source: Idaho Energy Landscape 2020

https://oemr.idaho.gov/wp-content/uploads/Idaho-Energy-Landscape-2020_Final.pdf

<https://www.eia.gov/beta/states/states/id/data/dashboard/production-capacity-generation>

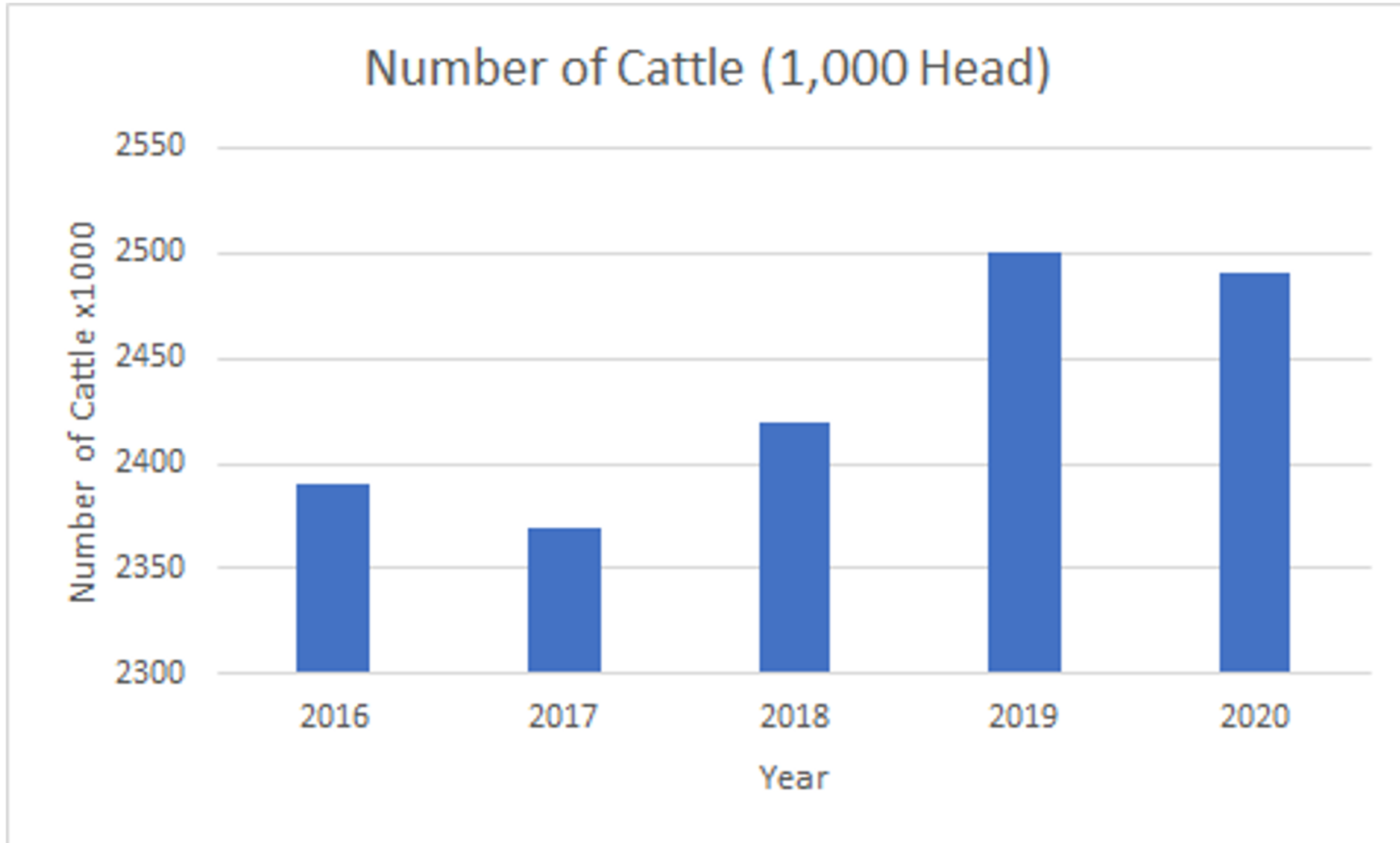


Each Unit is measured in British Thermal Units or BTU. One BTU is equal to 1055 Joules of energy. "One BTU refers to the amount of energy that's required to increase the temperature of a pound of water by 1° F" (Henley, n.d., para. 2).

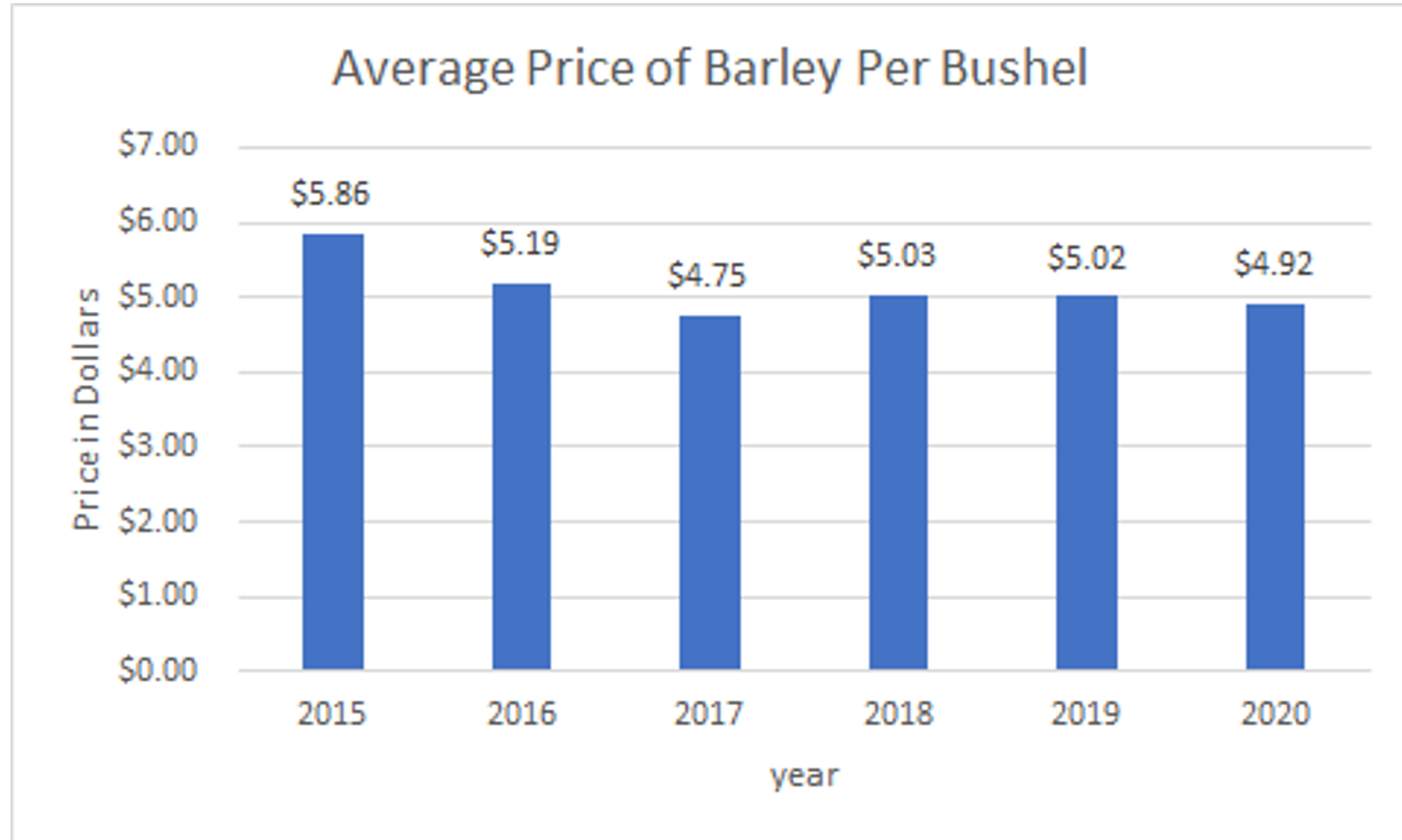


<https://www.eia.gov/beta/states/states/id/data/dashboard/consumption>

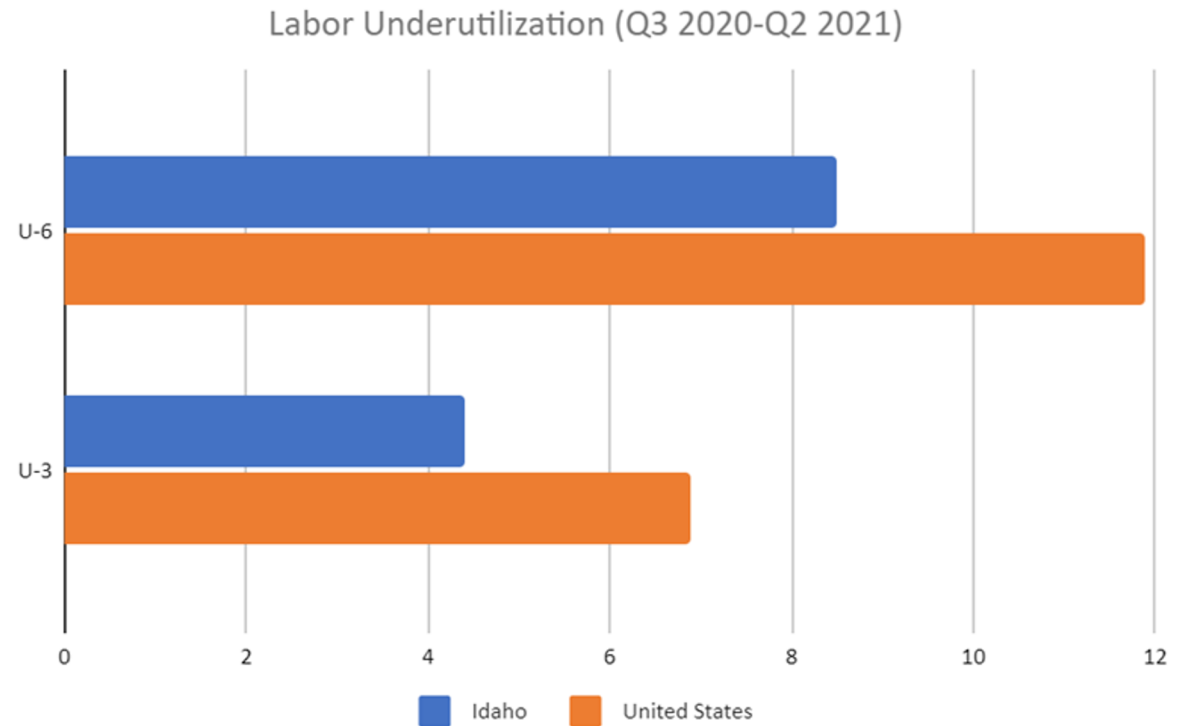
Henley, B. (n.d.) *What Does Btu Mean In Ac? The Complete Guide To Understanding Btus*. BHI. <https://www.bhiservice.com/what-does-btu-mean-in-ac-the-complete-guide-to-understanding-btus/>



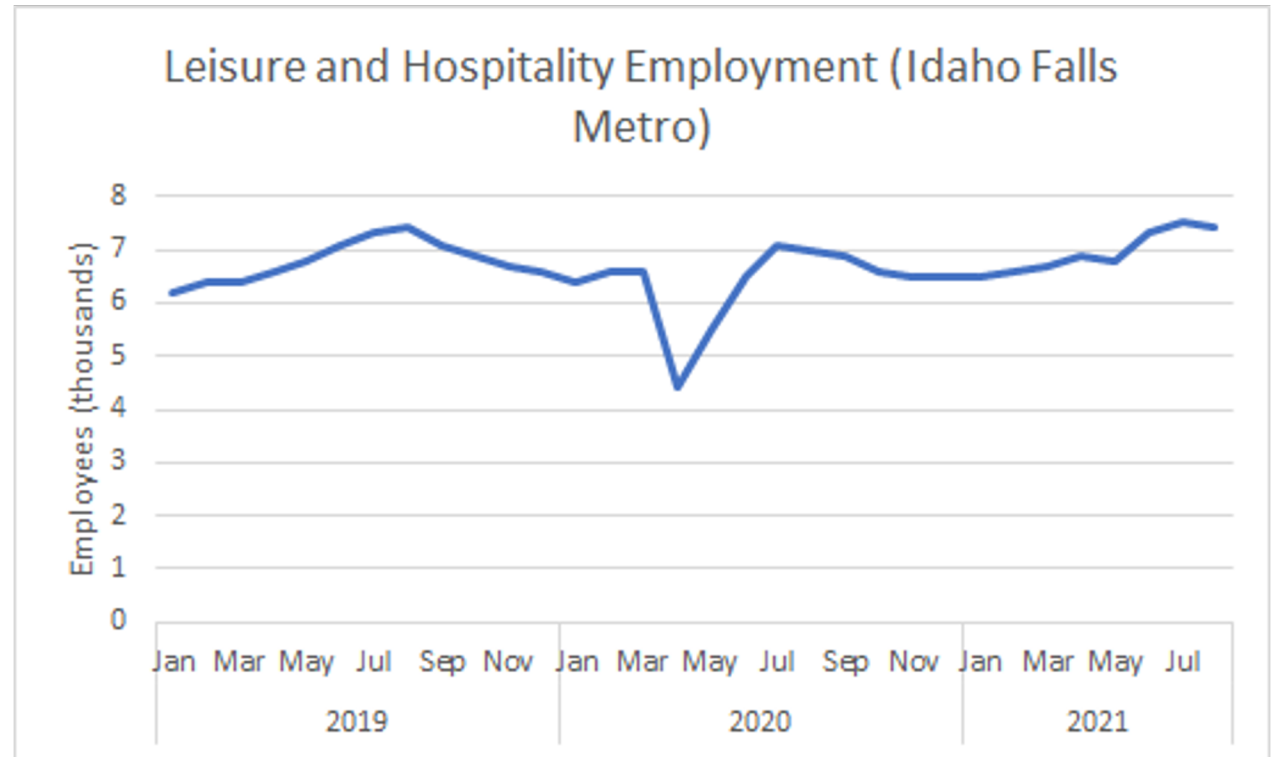
In 2015 the average price of Barley through the state of Idaho was \$5.86 per bushel. The price reached a low in 2017 at \$4.75 a bushel. In 2020 the price was \$4.92.

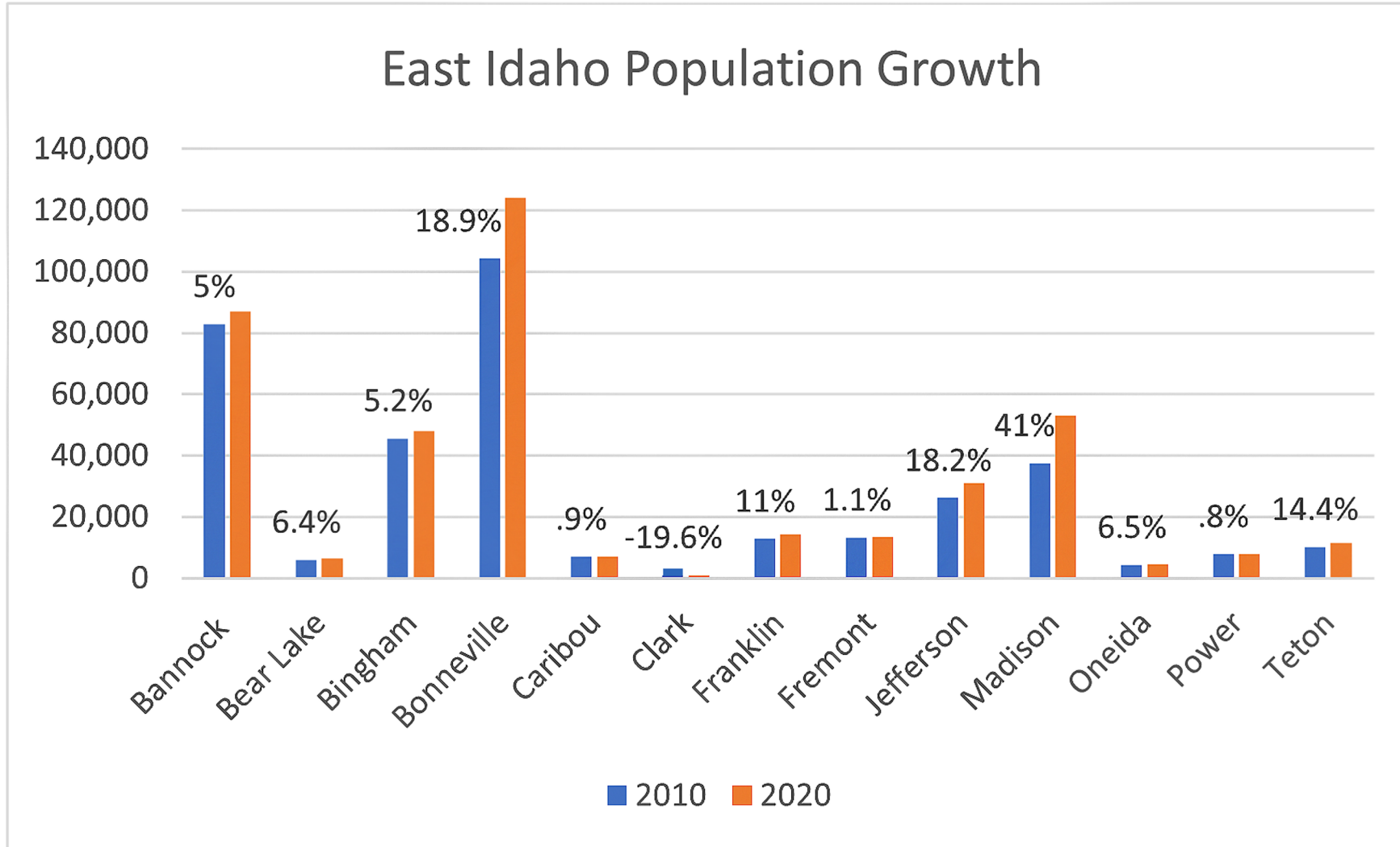


- Traditional unemployment (U-3) along with U-6 unemployment, which accounts for marginally-attached workers and part time workers for economic reasons
- In both cases, Idaho has far lower unemployment rates than the national average

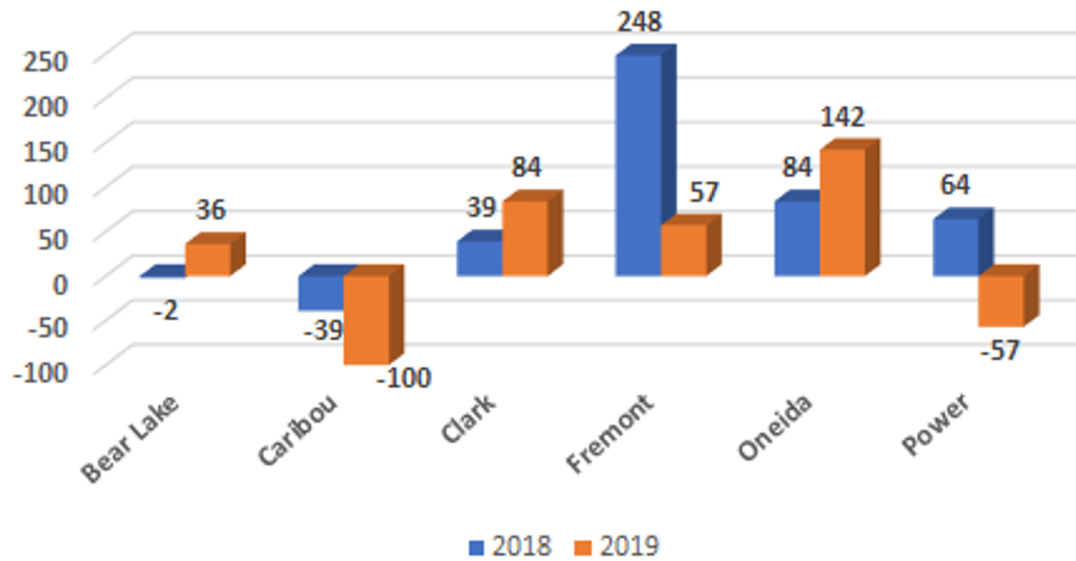


- Leisure and Hospitality is one of the most affected industries from the pandemic.
- Saw about a 36% decline from March to May 2020.
- Idaho Falls has made almost a full recovery in employment from the beginning of the pandemic.

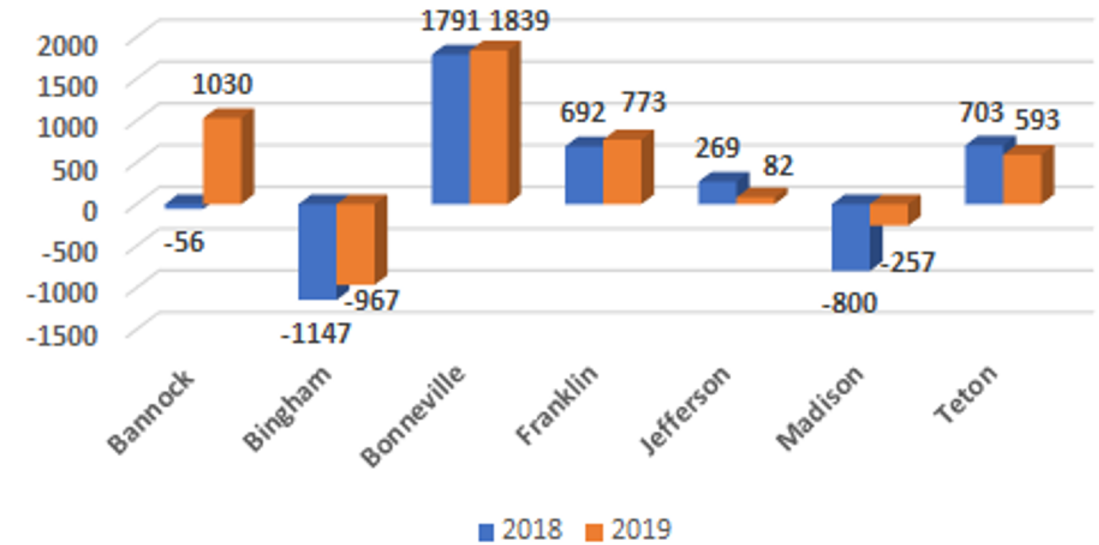




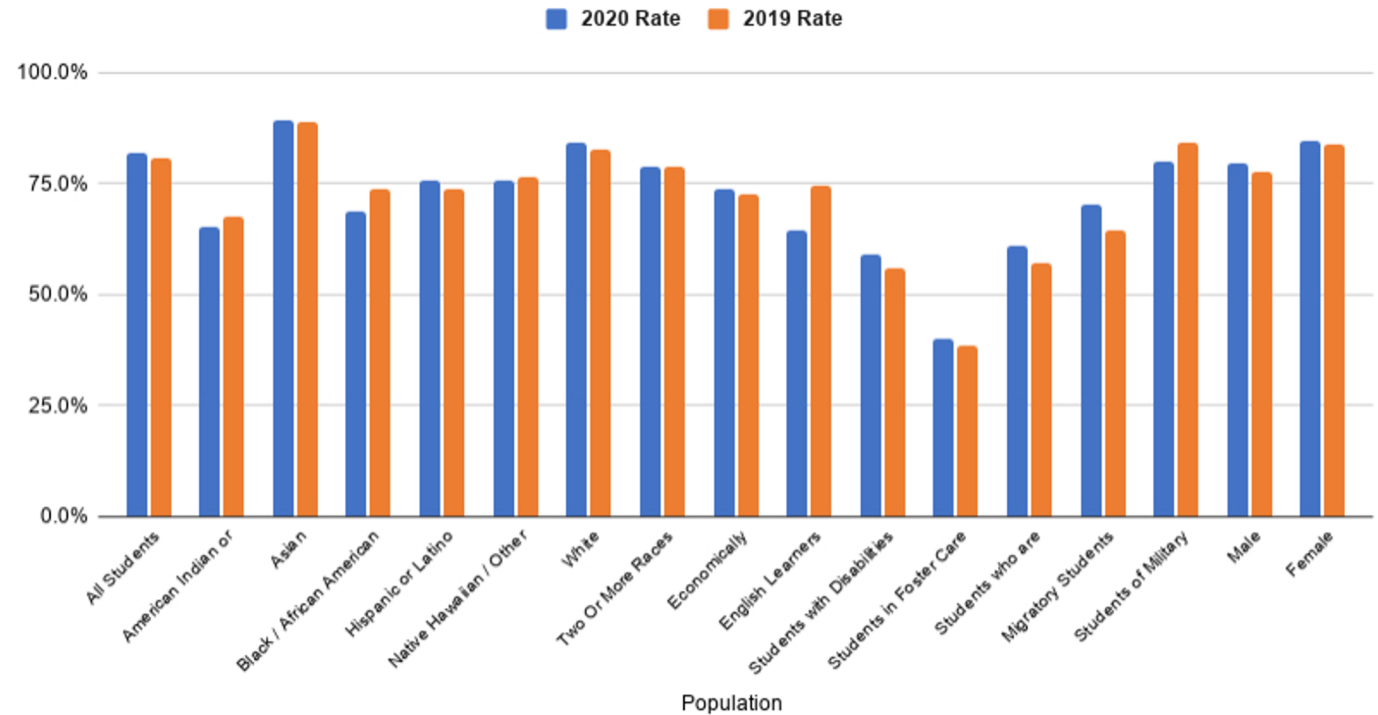
East Idaho Migration Flow (Smaller Counties)



East Idaho Migration Flow (Larger Counties)



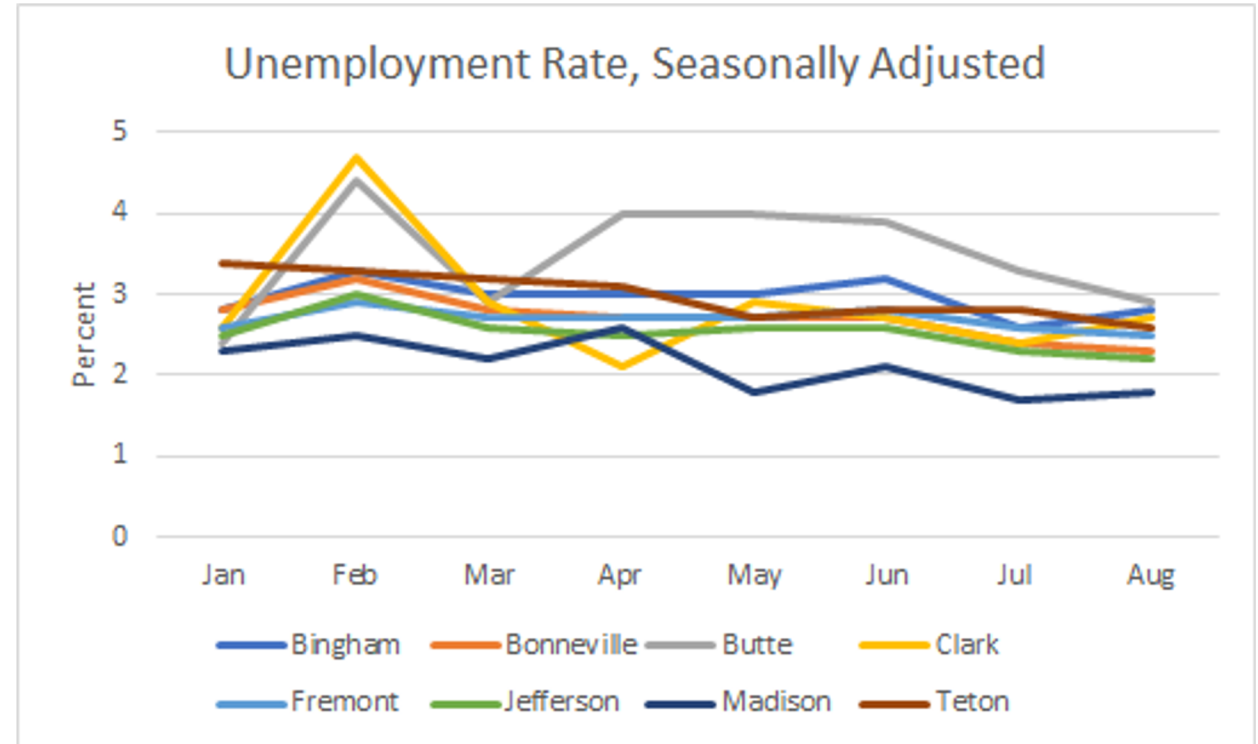
- Idaho's high school graduation rate rose to 82.1 percent in 2020 amid a worldwide pandemic that closed most high schools during the final two months of the school year.**



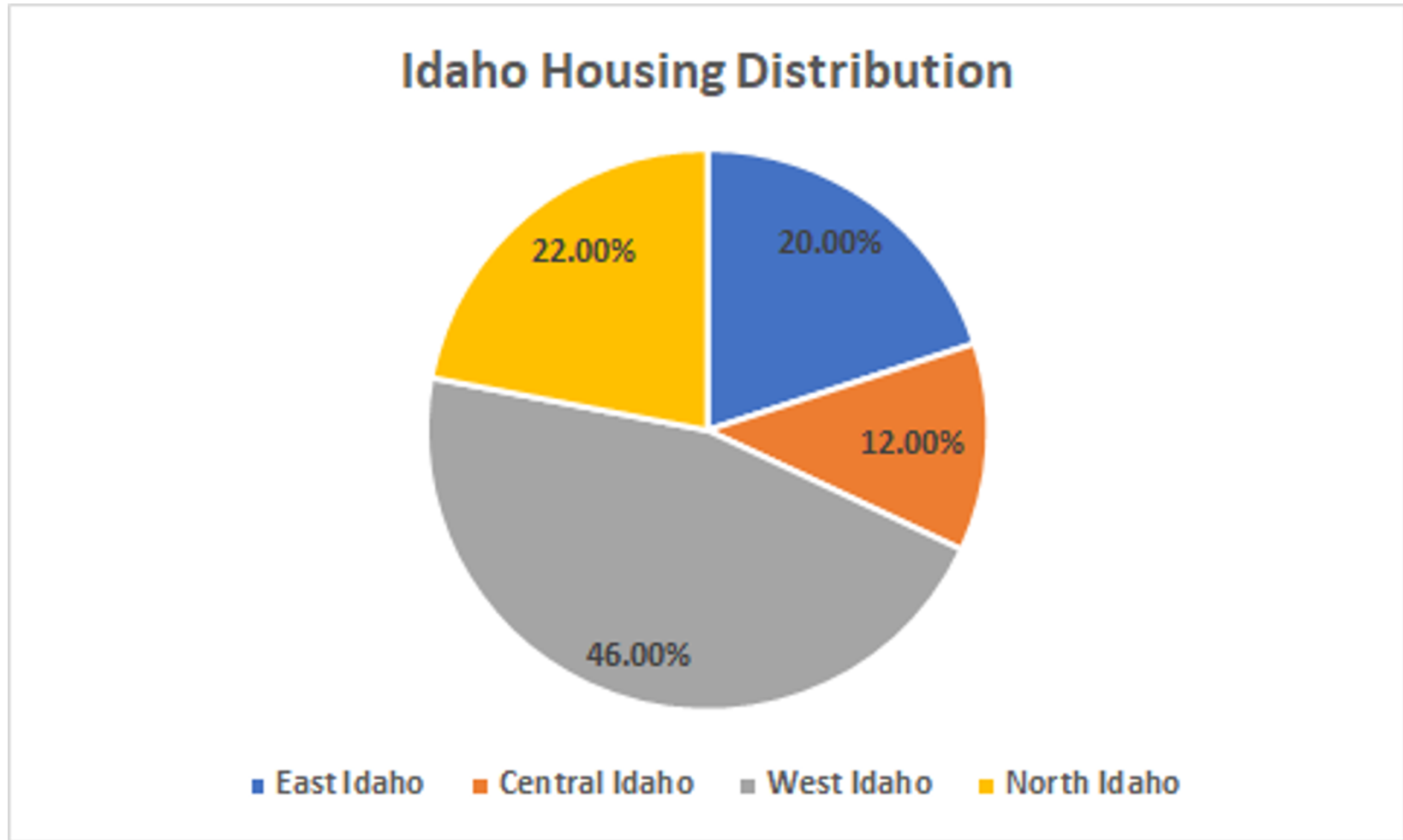
Multiple student demographic groups showed increases, including migrant students (up 6 percentage points to 70.3 percent) and students who are homeless (up 3.9 percentage points to 61 percent).

- The four-year graduation rate for Hispanic students increased by nearly 2 percentage points from 73.9 percent to 75.7 percent.
- The rate for economically disadvantaged students increased by 1.3 percentage points from 72.5 percent to 73.8 percent.
- The rate for students with disabilities increased by nearly 3 percentage points, from 56.1 percent to 59 percent.

- Most counties in the region have similar rates, except Clark and Butte at the beginning of the year.



21% of unoccupied homes fall within the boundaries of eastern Idaho





Student Profiles

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